

POULTRY MONTHLY REPORT



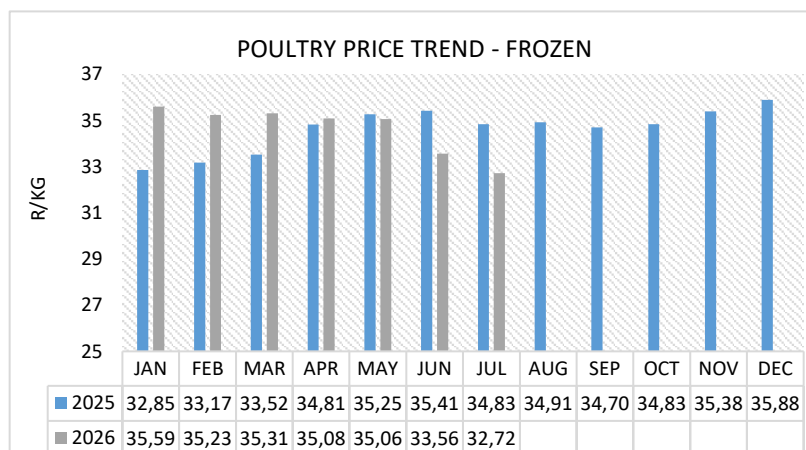
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This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of poultry excluding value added tax.

Table 1: Poultry - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	Frozen (R/kg)	Fresh (R/kg)	IQF (R/kg)
July-26	32,72	38,44	35,13
June-26	33,56	40,50	36,89
July-25	34,83	39,21	35,22
Δ m/m	-2,5%	-5,1%	-4,8%
Δ y/y	-6,1%	-2,0%	-0,2%

In July 2026, average local poultry prices decreased from prices recorded in June 2026. When comparing year-year prices, there is a decrease in local poultry prices in July 2026 compared to the same period last year.

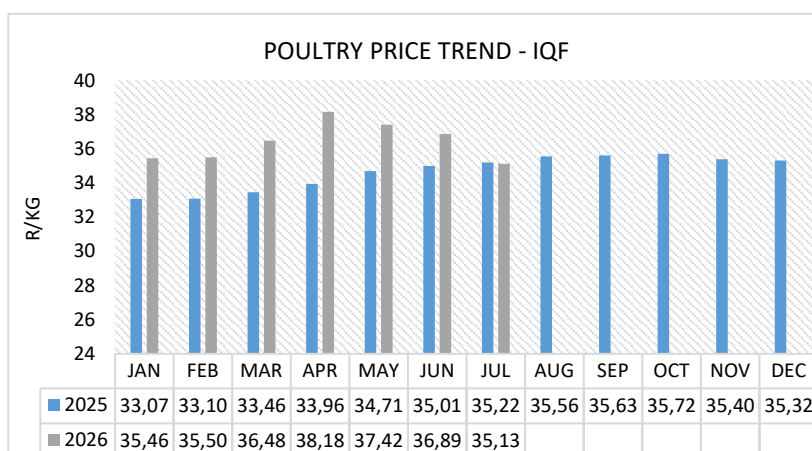
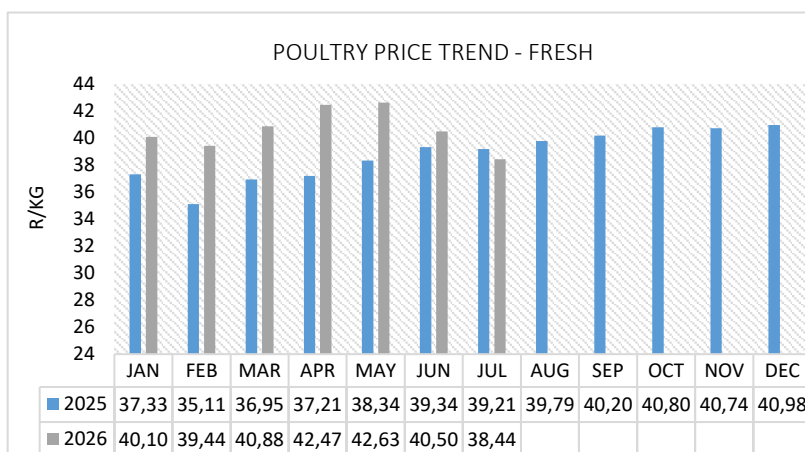


Frozen poultry price trend

- In July 2026, the average price for Frozen poultry was R32,72 per kg, which is 2,5% lower than in June 2026.
- Year on year average prices for Frozen poultry decreased by 6,1% in July 2026 compared to July 2025.

Fresh poultry price trend

- In July 2026, the average price for Fresh poultry was R38,44 per kg, which is 5,1% lower than in June 2026.
- Year on year average prices for Fresh poultry show a decrease of 2% between July 2025 and July 2026.



IQF poultry price trend

- In July 2026, the average price for IQF poultry was R35,13 per kg, which is a 4,8% price decrease from June 2026.
- Year on year IQF poultry showed a 0,2% average price decrease compared to same period last year.

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