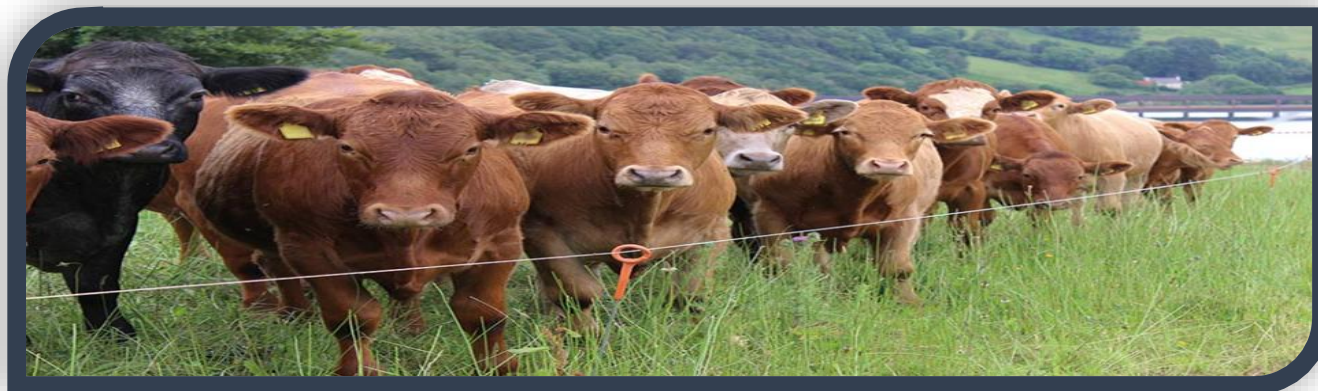


BEEF MONTHLY REPORT



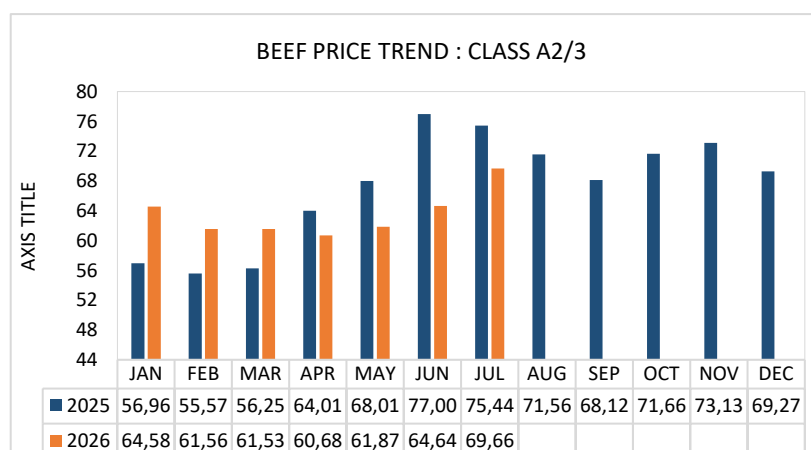
Issue: 2026/07

This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of beef and weaner calves excluding value added tax.

Table 1: Beef- Average monthly producer selling prices (excluding VAT) in R/kg.

Month	A2/3 (R/kg)	B2/3 (R/kg)	C2/3 (R/kg)	Weaner prices (R/kg)
July-26	69,66	61,28	59,53	47,24
June-26	64,64	58,83	57,73	43,41
July-25	75,44	43,45	43,38	36,38
Δ m/m	7,8%	4,2%	3,1%	8,8%
Δ y/y	-7,7%	41,0%	37,3%	29,9%

During July 2026, average local beef prices were higher than prices recorded in the previous month. July 2026 local beef prices show an increase (except for Class A2/3) compared to the same period last year.

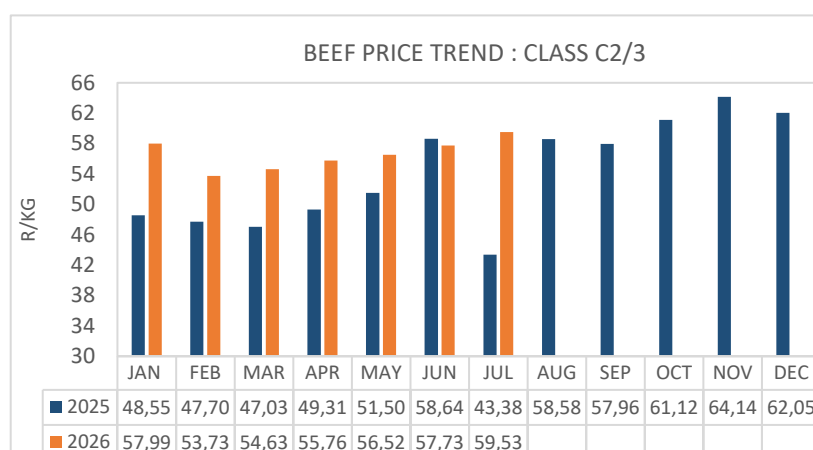
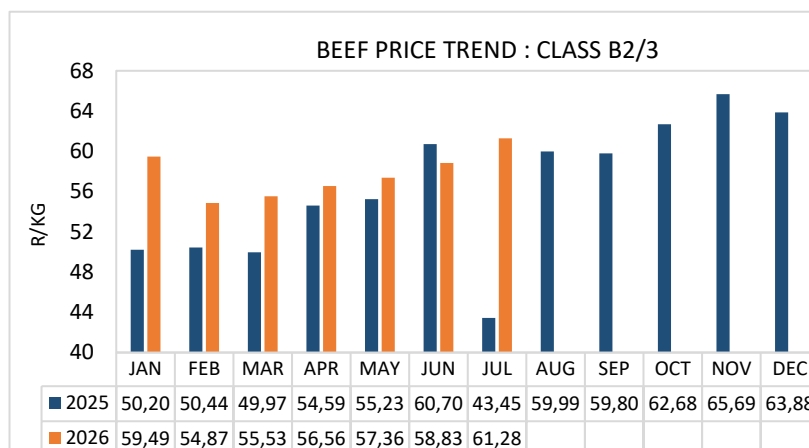


Beef Price trend: Class A2/3

- In July 2026, the average price for Class A beef was R69,66 per kg, which is 7,8% higher than in June 2026.
- Year on year average prices for Class A decreased by 7,7% in July 2026 compared to July 2025.

Beef Price trend: Class B2/3

- In July 2026, the average price for Class B was R61,28 per kg, which is 4,2% higher than in June 2026.
- Year on year average prices for Class B show an increase of 41% between July 2026 and July 2025.

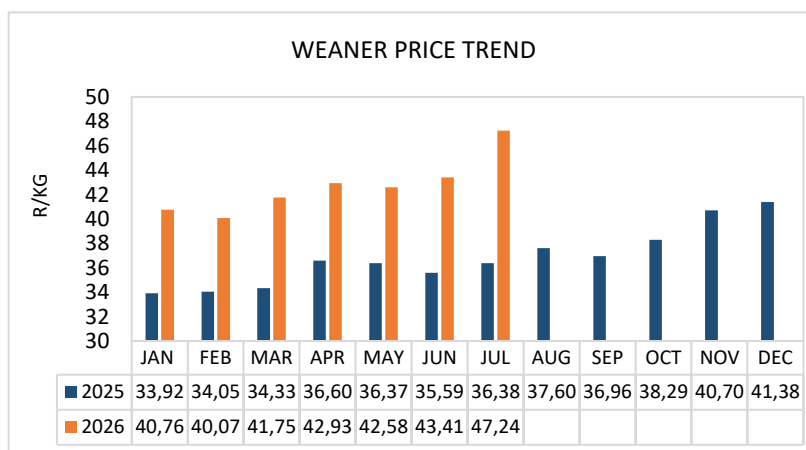


Beef Price trend: Class C2/3

- During July 2026, the average price for class C beef was R59,53 per kg, which is 3,1% higher than the previous month.
- Class C beef showed 37,3% year on year average price increase compared to the same period last year.

Weaner Price trend

- In July 2026, the average price for weaner calves was R47,24 per kg, which is 8,8% higher than in June 2026.
- Year on year average prices in July 2026 were 29,9% higher than last year during the same period.



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