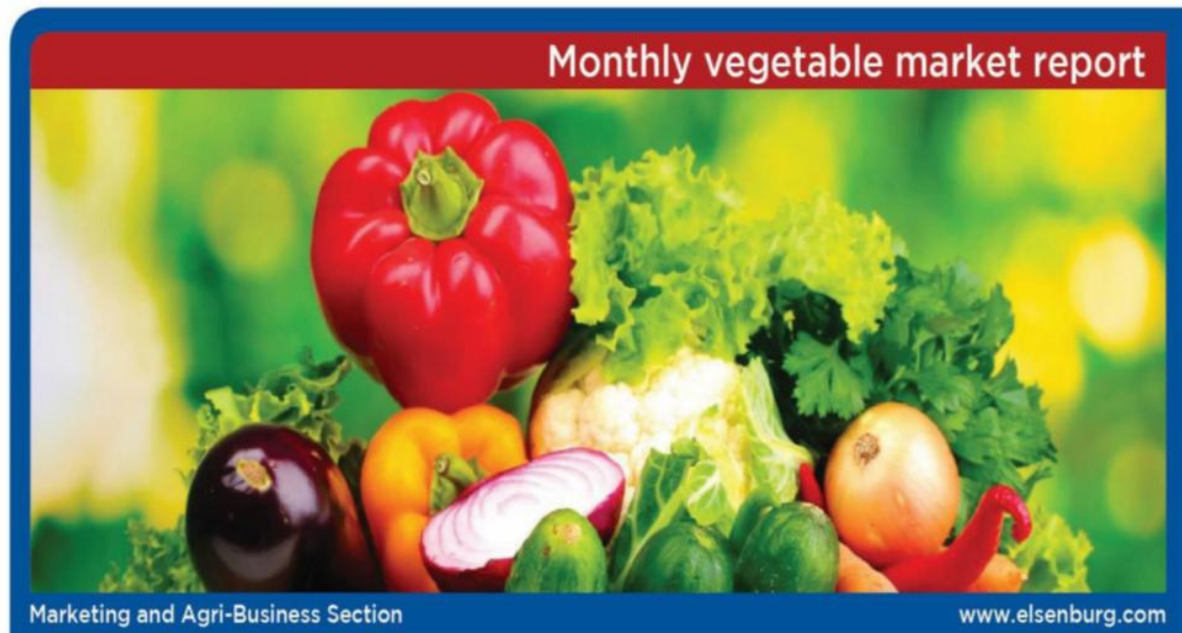


MONTHLY VEGETABLE REPORT



Review period: 01 June 2025 to 01 June 2026

MONTHLY MARKET INFORMATION REPORT: VEGETABLES

Issue: 2026/06

INTRODUCTION

The Cape Town Fresh produce market monthly report aims to bring forth information about the performance of selected vegetable sales in the market during the period under review. At a given month the report looks at the main commodities that are traded in the Cape Town fresh produce market in terms of average volume (tons) and prices (Rand per ton). The report also looks into international and local issues that affect the fresh produce industry.

OVERVIEW OF THE NATIONAL AGRICULTURAL MARKETING INFORMATION SYSTEM (AMIS), OFFERED BY THE DEPARTMENT OF AGRICULTURE, FORESTRY AND FISHERIES (DAFF)

The Agricultural Marketing Information Systems (AMIS) is a database interface offered by the Department of Agriculture, Forestry and Fisheries (DAFF).

The main purpose of the Agricultural Marketing Information System (AMIS) is to provide reliable & updated information to farmers. In order to assist farmers to plan activities relating to production and marketing in a much-informed manner.

Agricultural market information is provided for horticulture, field crops, livestock and industrial products, and includes the following categories:

- marketing prices,
- grading and standard information,
- annual price trends, and
- marketing news (pertaining to the application procedures for import and export permits).

Click on the following website link to access the [DAFF AMIS](http://webapps.daff.gov.za/amis) web application, or alternatively go to the web address: <http://webapps.daff.gov.za/amis> (no subscription fee payable to access system). Cell phone user can send an SMS to ***120*4040#** (*charged at standard SMS rates*)

Please note that prices are updated at 12h00 a.m on a daily basis.

Vegetable price and volume trend analysis

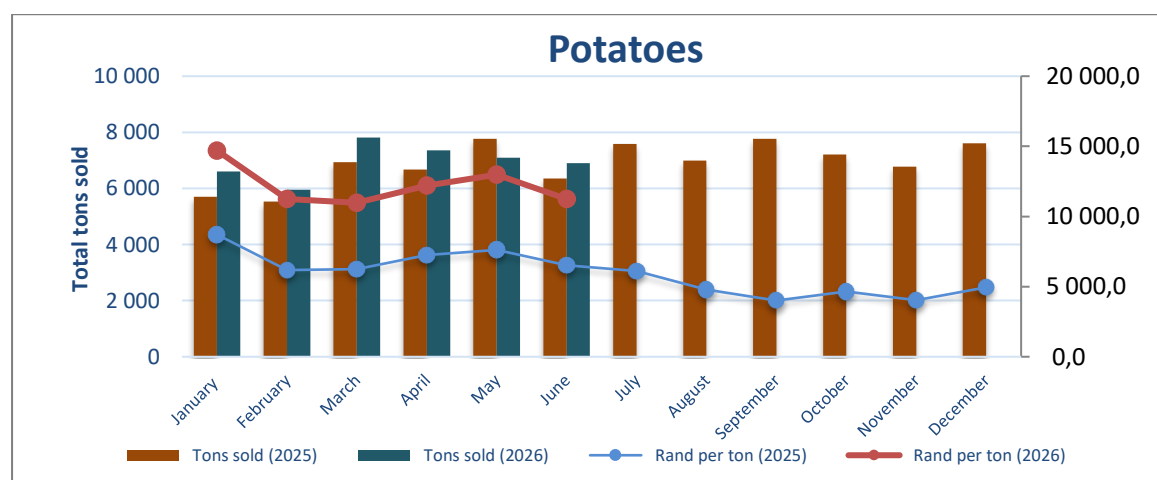
Vegetables are part of important annual crops for the South African agricultural industry. They play a fundamental role in contributing to various agricultural industries who are directly and indirectly involved in the vegetable industry. In return these industries make a significant contribution to employment creation and revenue generation in the Western Cape. At the fresh produce markets trade occurs on the market floors and market forces (i.e. demand and supply) determine prices of vegetables and fruits. The performance of the vegetable industry is largely dependent on climatic conditions and this impact on crop production. This occurs throughout all stages of production until the produce is harvested and ready for the market. Forming part of these climatic conditions is; drought, flood, hail and heat wave. In analyzing the price and volume of traded commodities, factors that impact on crops development and production are taken into consideration. Below are different figures of the main vegetables that are traded in the market in terms of prices and volumes.



1. Potatoes

As illustrated in the figure 1, the volume of Potatoes sold at the Cape Town Fresh produce market during the month of June 2026 decreased by 3% from 7 092.4 tons in May 2026 to 6896.3 tons. This translates to (196.1) ton decrease in the tons of potatoes sold at Cape Town Fresh produce market during the month of June 2026. The average market price per ton of potatoes sold also decreased by 12% (or R627.0) from R5364.5 in May 2026 to R4737.5 in June 2026. Sales on the Cape Town market traded at 27% y/y per ton, lower than in the same period last year. The volume of potatoes sold increased by 9% y/y compared to the same period last year.

Figure 1: Potato prices and quantity traded at Cape Town Fresh Produce market.



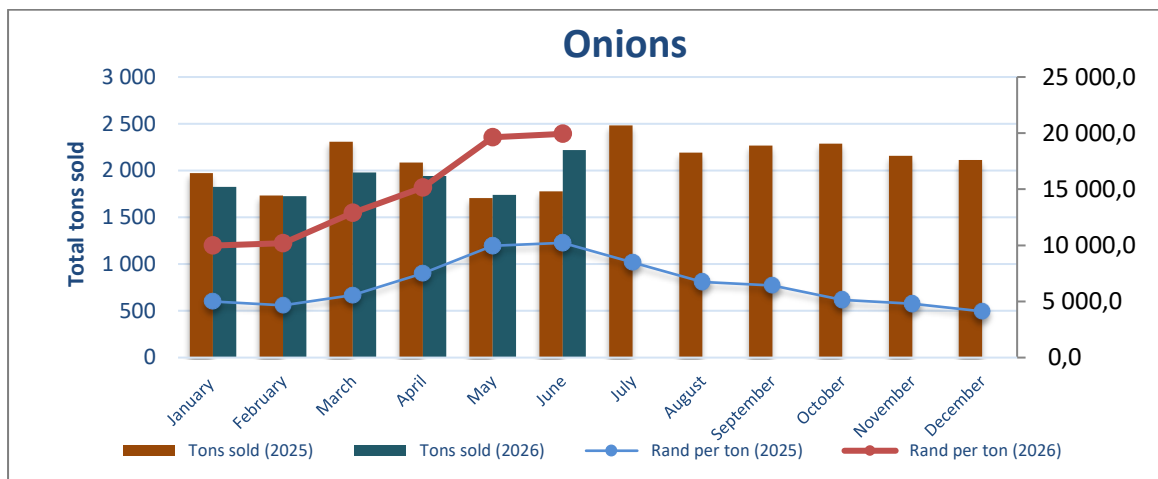
Source: Techno fresh (2026)



2. Onions

In June 2026, the volume of onions traded in the Cape Town fresh produce market was 2218.6 tons, which shows 27.6% increase from 1738.5 tons recorded in May 2026. The price per ton of onions sold on the market increased by 0.5% from R9664.3 in May 2026 to R9711.3 in June 2026.

Figure 2: Onions prices and quantity traded at Cape Town Fresh Produce market.



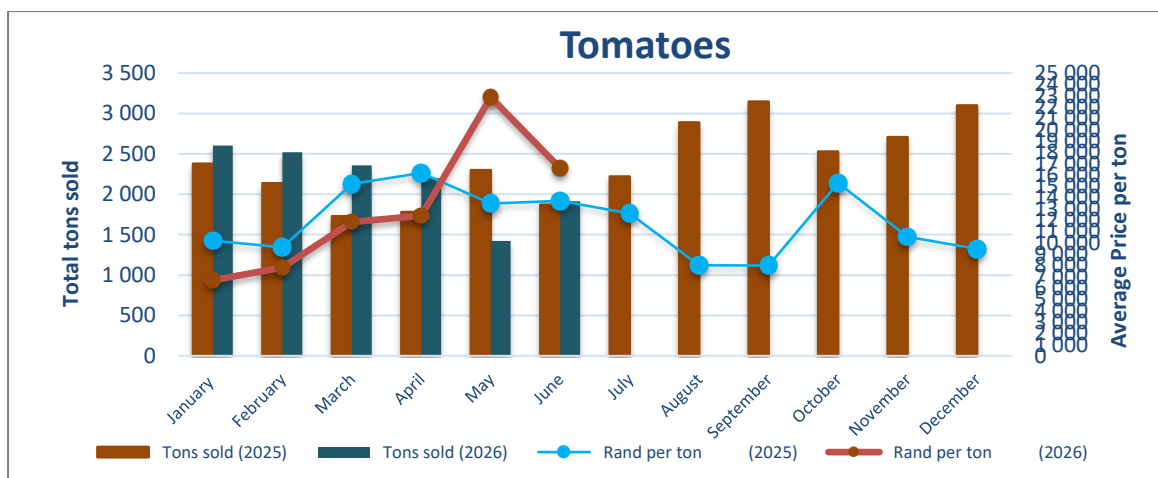
Source: Techno fresh (2026)

3. Tomatoes



The total amount of tomatoes sold during June 2026 was 1915.2 tons, which shows 494.4 (ton) increase from 1420.8 tons recorded in May 2026. Tomatoes were trading at R16592.1 in June 2026.

Figure 3: Tomatoes sales on the Cape Town Fresh Produce Market



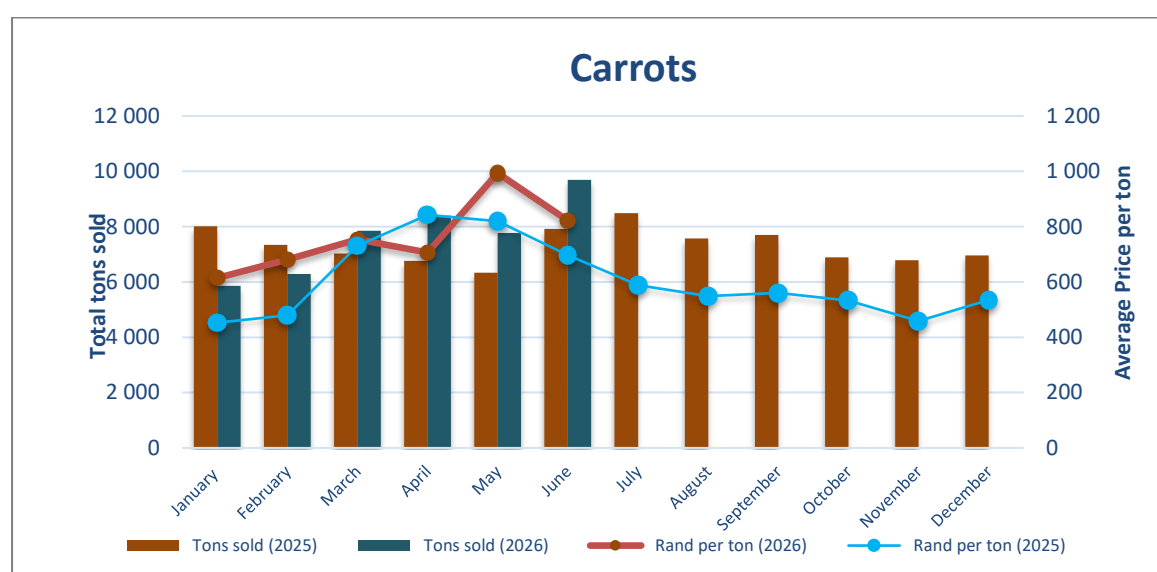
Source: Techno fresh (2026)

4. Carrots



As indicated by Figure 4 below shows the total volume of carrots traded at Cape Town fresh produce market during June 2026. The volume of carrots traded in June 2026, increased month-month by 24.7% from 777.0 tons in May 2026 to 969.0 tons . When comparing year-on-year, the amount of carrots traded during this period increased by 22.3% from 792.1tons in June 2025 to 969.0 tons in June 2026. In June 2026 carrots was trading at R8217.2 per ton, which indicates 17.3% decrease in price per ton of carrots between May 2026 and June 2026. The average market price per ton of carrots increased by 17.8% y/y from R6973.0 in June 2025 to R8217.2 in June 2026.

Figure 4: Carrots sales on the Cape Town Fresh Produce Market



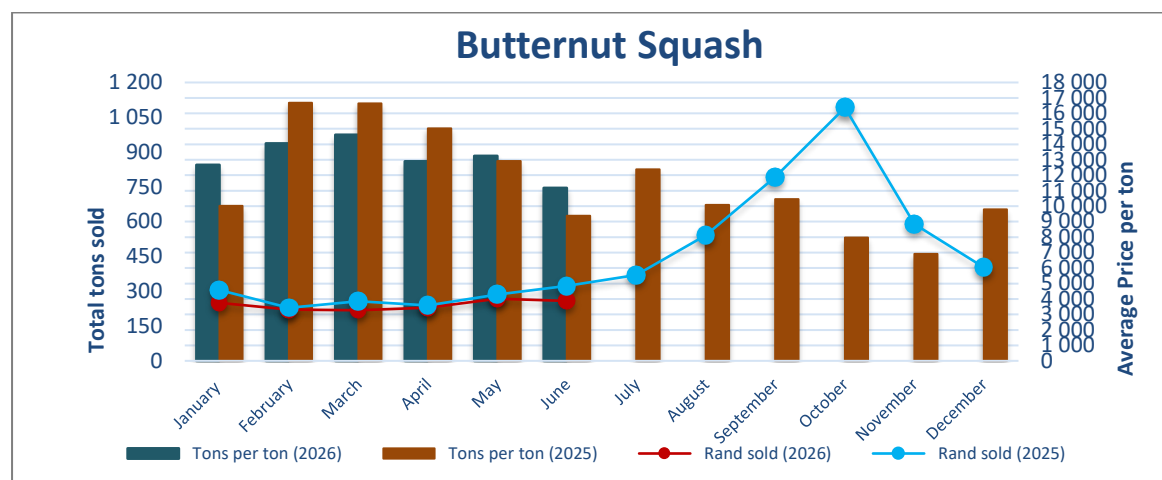
Source: Techno fresh (2026)

5. Butternut Squash



Figure 4 below represents the volume of butternut squash sold at the Cape Town fresh produce market during the month of June 2026. The volume of butternut squash sold decreased by 15.6% from 883.7 tons in May 2026 to 745.9 tons in June 2026. The price per ton of butternut decreased by 3.5% from R4015.2 in May 2026 to R3874.4 in June 2026. On a year-to-year basis the quantity of butternut squash sold during June 2025, and June 2026 increased by 19.2%. The price of butternut sold during the same period (2025/26) decreased by 20% from R4844.1 per ton in June 2025 to R3874.4 per ton in June 2026.

Figure 5: Butternut squash sales on the Cape Town Fresh Produce Market



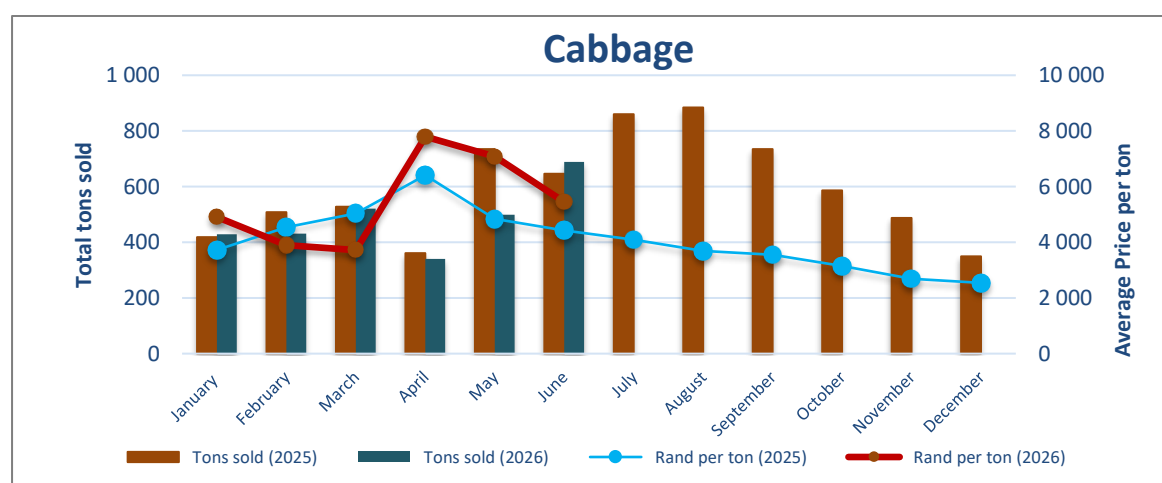
Source: Techno fresh (2026)

6. Cabbages



The total volume of cabbage sold at the Cape Town fresh produce market during June 2026 recorded a month-to-month increase of 37.9% or 189.0 tons. The total volume of cabbage sold increased from 499.3 tons in May 2026 to 688.3 tons in June 2026. The average market price per ton of cabbage decreased by 23% from R7077.0 in May 2026 to R5448.4 in June 2026. On an annual basis, the total volume of cabbage sold increased from 646.4 tons obtained in June 2025 to 688.3 tons in June 2026. This represents a year-on-year increase of 6.5%, that is 41.9 tons more than the amount registered during the same period last year.

Figure 6: Cabbages sales on the Cape Town Fresh Produce Market



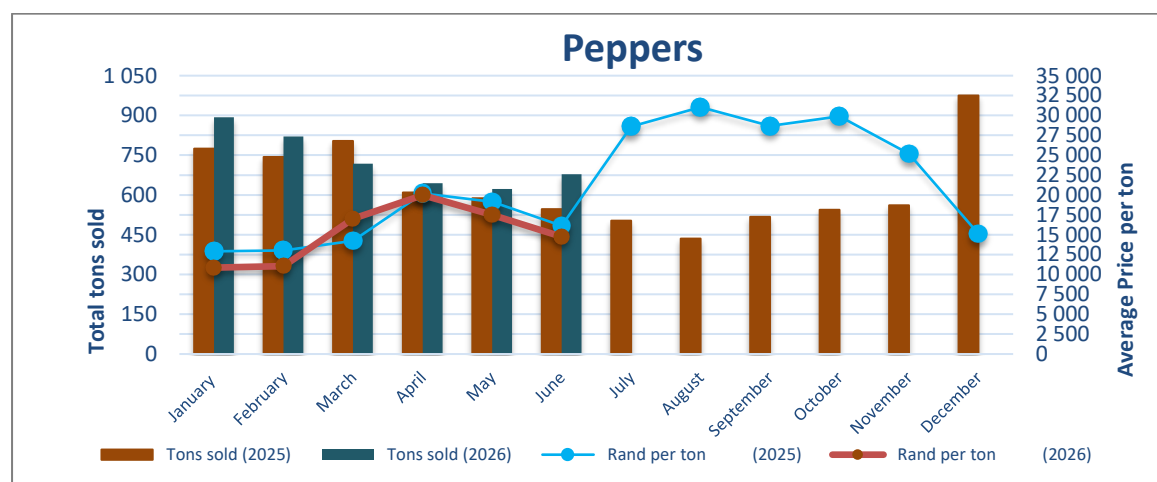
Source: Techno fresh (2026)

7. Peppers



As illustrated in figure 7 below, the total volume of peppers sold during June 2026 increased by 8.7% from 623.0 tons in May 2026 to 677.5 tons. The average market price of peppers decreased by 15.7% from R17491.7 in May 2026 to R14749.7 in June 2026. On an annual basis, the total volume of peppers sold during the period under review registered a year-on-year increase of 131.4 tons from 546.1 tons in June 2025 to 677.5 tons in June 2026. The average market price per ton on the other hand decreased by 8.5% from R16120.2 in June 2025 to R14749.7 in June 2026.

Figure 7: Peppers sales on the Cape Town Fresh Produce Market



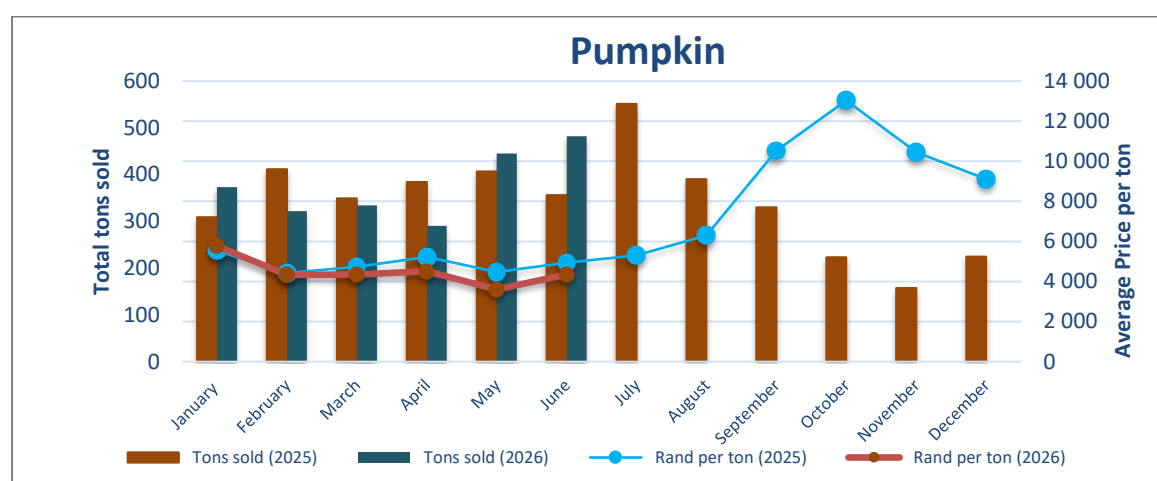
Source: Techno fresh (2026)

8. Pumpkin



A total of 482.1 tons of pumpkin was sold at the Cape Town fresh produce markets during June 2026. This presents 8.4% or 37.2-ton increase from the previous month (May) record of 444.9 tons. The average market price increased by 20.8% or R749.4 from R3606.1 in May 2026 to R4355.5 in June 2026. On year and year basis pumpkins were trading at R4936.8 per ton in June 2025 compared to R4355.5 in June 2026. These results indicate a decrease of R581.2 in price per ton of pumpkin between June 2025 and June 2026.

Figure 8: Pumpkin sales on the Cape Town Fresh Produce Market



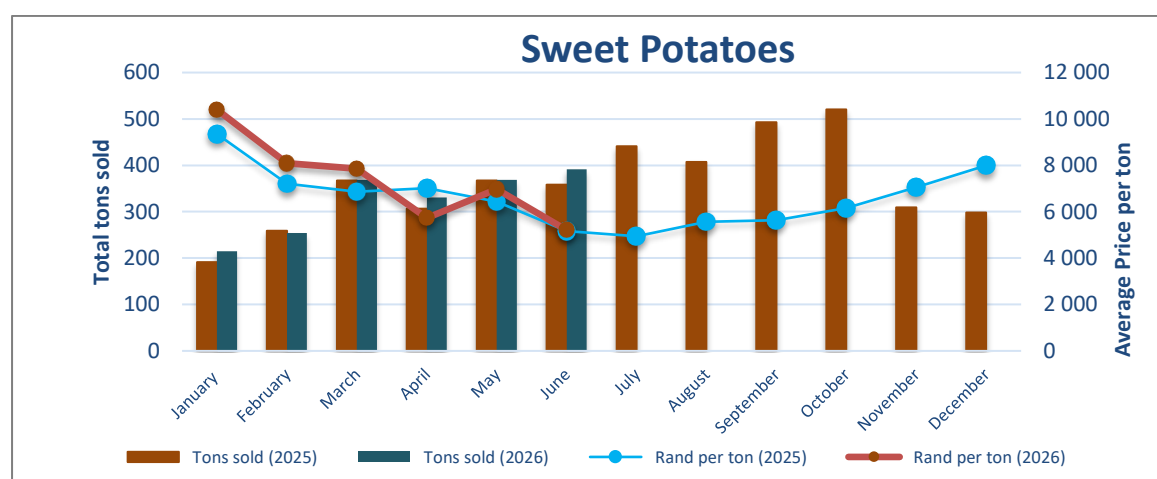
Source: Techno fresh (2026)

9. Sweet potato



The total volume of sweet potato sold at the Cape Town fresh produce market in June 2026 increased from 368.5 tons in May 2026 to 391.2 tons. This translates to 6.2% month-to-month increase recorded during the month of June 2026. The total volume of sweet potato sold increased year-on-year by 9.2% from 358.2 tons in June 2025 to 391.2 tons in June 2026. Sweet potato was trading at R5206.2 during June 2026. On an annual basis, the average market price per ton increased by 0.9% from R5159.7 in June 2025 to R5206.2 in June 2026.

Figure 9: Sweet potato sales on the Cape Town Fresh Produce Market.



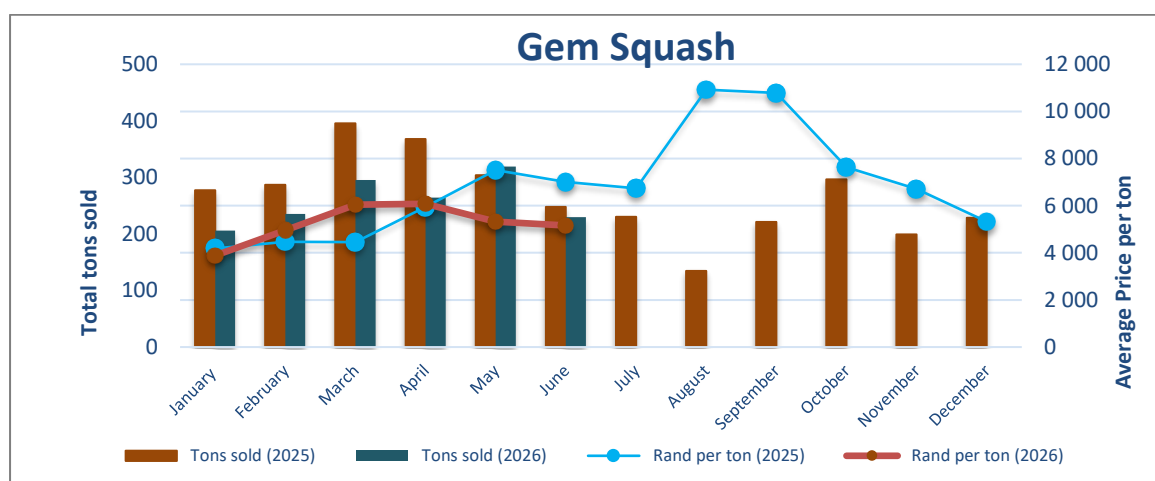
Source: Techno fresh (2026)

10. Gem squash



Figure 10 below shows the total volume of gem squash sold at the Cape Town fresh produce market in June 2026. The volume of gem squash sold during June 2026 decreased by 28.1% from 319.3 tons in May 2026 to 229.4 tons. The price per ton of gem squash also decreased by 3% from R5316.6 in May 2026 to R5158.1 in June 2026. On an annual basis, gem squash sold at the Cape Town fresh produce market decreased by 7.5% during the period under review. As a result, the volume of gem squash sold decreased from 248.0 tons in June 2025 to 229.4 tons in June 2026. The average market price of gem squash decreased by 26.4% or R1845.7 per ton from R7003.8 in June 2025 to R5158.16 in June 2026.

Figure 10: Gem squash sales on the Cape Town Fresh Produce



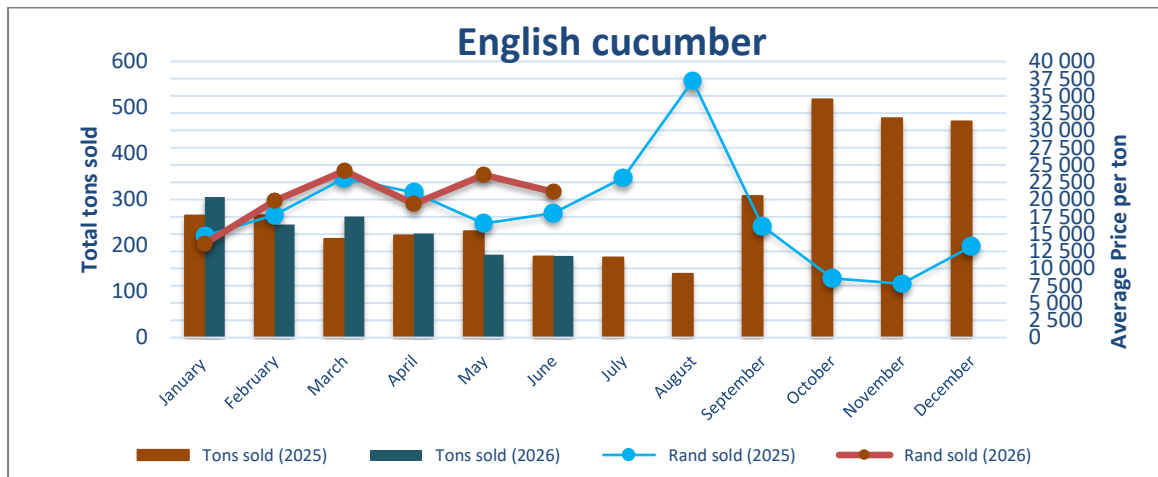
Source: Techno fresh (2026)

11. English cucumber



During the period under review (June 2026), the total volume of English cucumber sold amounted to 177.5 tons which is 1.3% or 2.4 tons less than 179.9 tons which was recorded in May 2026. The average market price of English cucumber decreased by 10.5% from R23557.3 in May 2026 to R21095.5 in June 2026. On annual basis, the volume of tons of English cucumber increased by 0.8% (or 1.4 tons) from 176.1 tons in June 2025 to 177.5 tons in June 2026.

Figure 11: English cucumber sales on the Cape Town Fresh Produce Market.



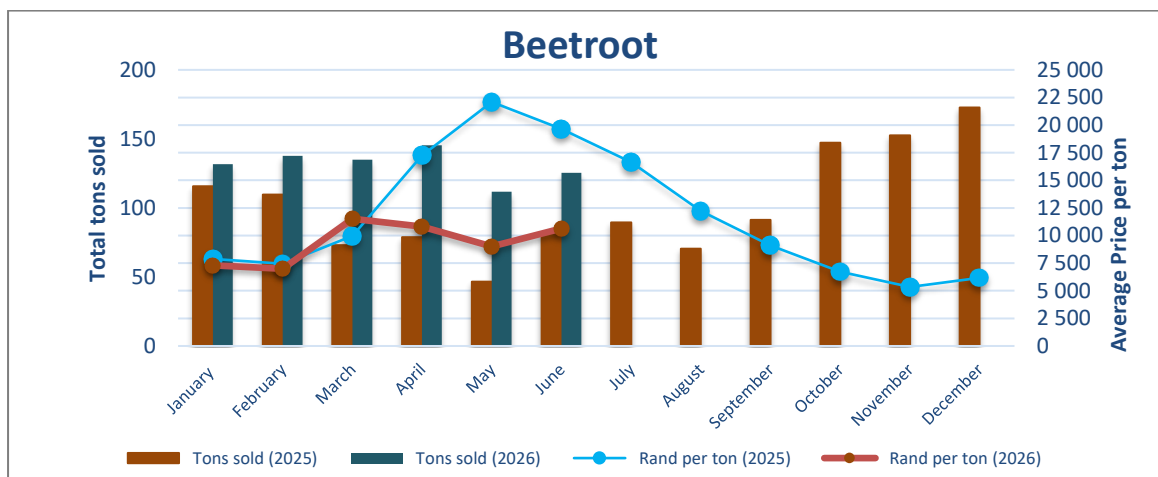
Source: Techno fresh (2026)

12. Beetroot



A total of 125.4 tons of beetroot was sold at the Cape Town fresh produce markets during June 2026. This presents 12.2% or 13.7 tons increase from the previous month (May 2026) record of 111.7 tons. The average market price also increased by 18.1% or R1630.4 from R9005.8 in May 2026 to R10636.2 in June 2026. On year on year, beetroot was trading at R19652.8 in June 2025 compared to R10636.2 in June 2026. These results indicate a decrease of 45.9% in price per ton of beetroot between June 2025 and June 2026.

Figure 12: Beetroot sales on the Cape Town Fresh Produce Market



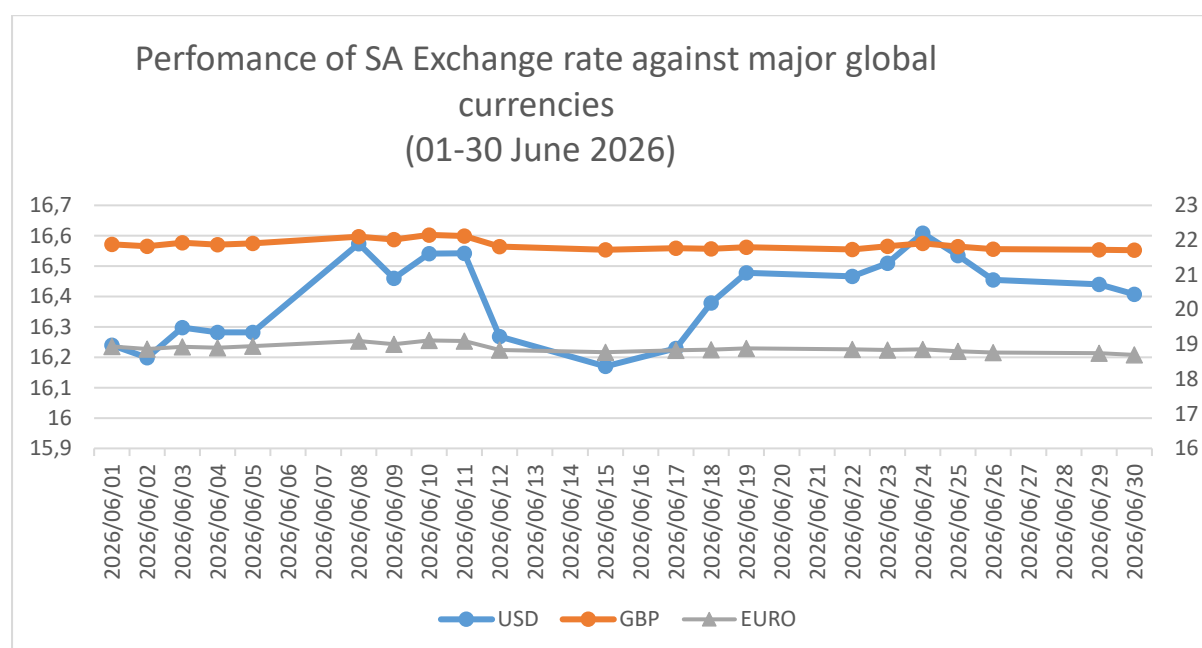
Source: Techno fresh (2026)

Table 1: Trend analysis of niche vegetables traded on the Cape Town Fresh Produce market.

Product Name highest to the lowest volumes in June 2026	Average tons June 2026 (Ton)	% change in average tons June 2026 (m/m)	Average Price June 2026 (Rand/ton)	% change in average price June 2026 (m/m)
Baby marrow	109,6	25,9%	21 758,5	-31,4%
Cauliflower	99,4	66,1%	14 863,7	-31,3%
Lettuce	90,1	-7,5%	39 826,5	60,4%
Green bens	65,9	-5,3%	30 785,7	7,1%
Brinjals	55,0	-4,3%	14 357,4	20,5%
Sweetcorn	49,5	-11,4%	26 098,1	-2,9%
Broccoli	26,6	-2,0%	33 892,6	-23,2%
Spring onion	18,6	-21,4%	22 137,5	-4,3%
Leeks	17,0	-8,6%	7 301,1	-10,0%
Spinach	13,2	-62,4%	23 539,1	68,5%
Radish	2,9	33,0%	15 020,2	-24,1%
Patty pans	2,0	-6,3%	24 841,5	91,6%
Hubbard squash	0,3	-95,5%	1 250,0	-53,6%
Marrows	0	-100%	0	-100%
Mushrooms	0	-100%	0	-100%

Source: Techno fresh (2026)

Exchange Rates



Source: South African Reserve Bank (2026)

During the reporting period 01-30 June 2026, looking at month-to-month average of the South African Rand, it can be noted that it strengthened against all three major currencies (US Dollar, Great British Pound and Euro). During this period the US Dollar was trading at R16.39 in June 2026 compared to R16.48 in May 2026. Great British Pound was trading at R21.85 in June 2026 compared to R22.22 in May 2026. Lastly the Euro was trading at R18.88 in June 2026 compared to R19.24 in May 2026.

Energy

Table 3.1 Basic fuel Price adjustments

Product Description	Numerical adjustment applicable to the coast parts in South Africa	Price adjustment Description	The average price (cents) applicable to the coastal parts of South Africa
Petrol 95 ULP	143,00	cents per litre increase in the retail price.	2719,00
Diesel 0.05% Sulphur	324,960	cents per litre decrease in the retail price.	2705,370
Illuminating Paraffin (Wholesale)	596,00	cents per litre decrease the retail price.	2141,698
LPGAS (maximum retail price)	17,00	cents per litre decrease in the retail price.	3769,000

The Department of Energy has announced fuel price adjustments with effect from 03 June 2026. The price of Petrol 95 ULP increased by 143 cents, the price of diesel (0.05% sulphur) decreased by 324 cents, price of paraffin decreased by 596 cents. Lastly, LPGAS's maximum retail price decreased by 17 cents during the reporting period.

ACKNOWLEDGMENTS

The below-listed sources are acknowledged, as cited in this publication:

Agricultural Produce Agents Council (APAC): www.apacweb.org.za

Agricultural Research Council (ARC): www.arc.agric.za

Department of Agriculture, Forestry and Fisheries (DAFF): www.daff.gov.za

Department of Agriculture, Forestry and Fisheries (DAFF): www.daff.gov.za

Mineral resources & energy: [Petrol Price Media Release \(dmre.gov.za\)](http://Petrol Price Media Release (dmre.gov.za))

Department of Water & Sanitation (DWS): www.dwa.gov.za

Elsenburg (Western Cape Department of Agriculture): www.elsenburg.com

Organization of the Petroleum Exporting Countries (OPEC): www.opec.org/opec

Potatoes South Africa: www.potatoes.co.za

South African Government: www.gov.za

South African Reserve Bank (SARB): <https://www.resbank.co.za/en/home/what-we-do/statistics/key-statistics/selected-historical-rates>

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Trading Economics (2018): <https://tradingeconomics.com/south-africa/balance-of-trade>

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