

POULTRY MONTHLY REPORT



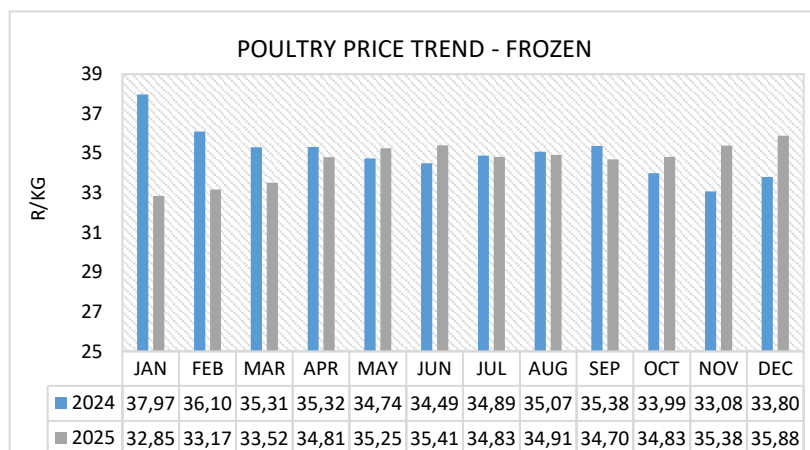
Issue: 2025/12

This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of poultry excluding value added tax.

Table 1: Poultry - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	Frozen (R/kg)	Fresh (R/kg)	IQF (R/kg)
Dec-25	35,88	40,98	35,32
Nov-25	35,38	40,74	35,40
Dec-24	33,80	35,18	32,88
Δ m/m	1,4%	0,6%	-0,2%
Δ y/y	6,1%	16,5%	7,4%

During the reporting period, December 2025, average local poultry prices increased (except for IQF poultry) from prices recorded in November 2025. When comparing year-year prices, there is an increase in local poultry prices in December 2025 compared to the same period last year.

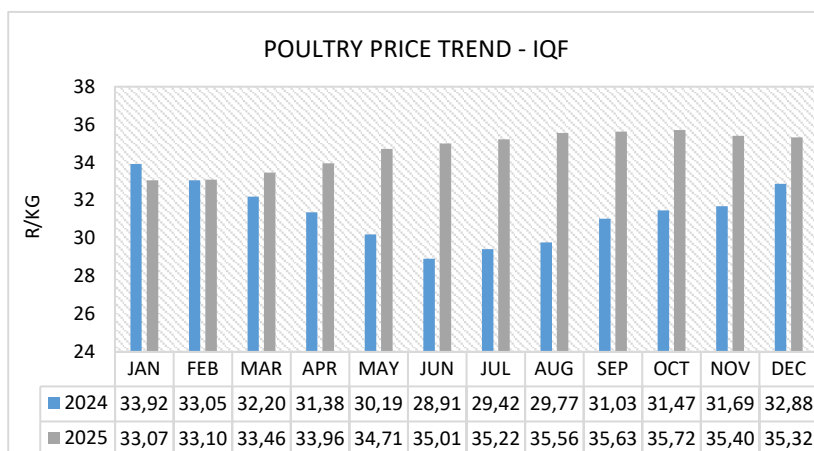
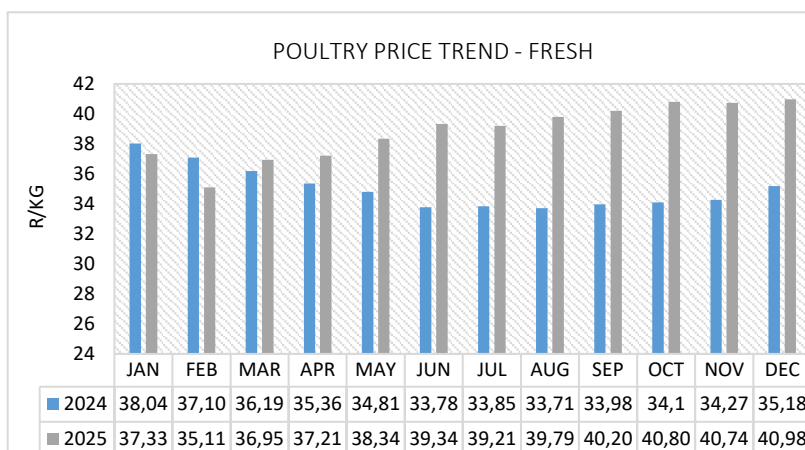


Frozen poultry price trend

- In December 2025, the average price for Frozen poultry was R35,88 per kg, which is 1,4% higher than in November 2025
- Year on year average prices for Frozen poultry increased by 6,1% in December 2025 compared to December 2024.

Fresh poultry price trend

- In December 2025, the average price for Fresh poultry was R40,98 per kg, which is 0,6% higher than in November 2025.
- Year on year average prices for Fresh poultry show an increase of 16,5% between December 2024 and December 2025.



IQF poultry price trend

- During December 2025, the average price for IQF poultry was R35,32 per kg, which is a 0,2% price decrease from November 2025.
- Year on year IQF poultry showed an 7,4% average price increase compared to same period last year.

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