

POULTRY MONTHLY REPORT



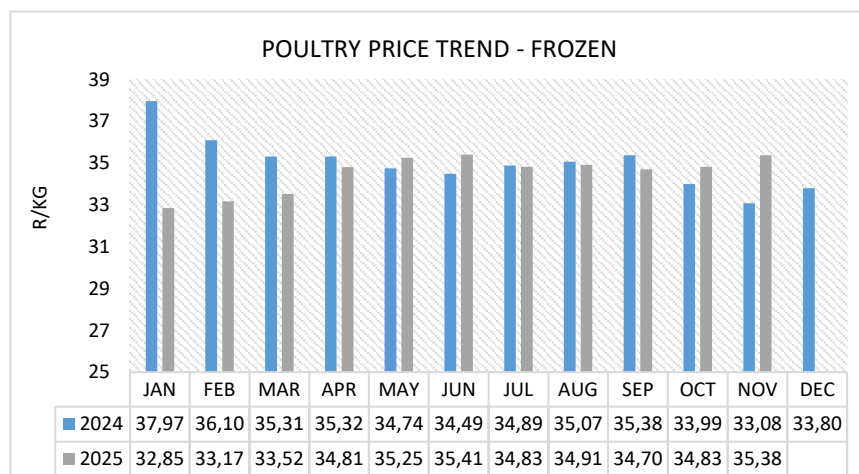
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This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of poultry excluding value added tax.

Table 1: Poultry - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	Frozen (R/kg)	Fresh (R/kg)	IQF (R/kg)
Nov-25	35,38	40,74	35,40
Oct-25	34,83	40,80	35,72
Nov-24	33,08	34,27	31,69
Δ m/m	1,6%	-0,1%	-0,9%
Δ y/y	7,0%	18,9%	11,7%

During the reporting period, November 2025, average local poultry prices increased (except for Fresh and IQF poultry) from prices recorded in October 2025. When comparing year-year prices, there is an increase in local poultry prices in November 2025 compared to the same period last year.

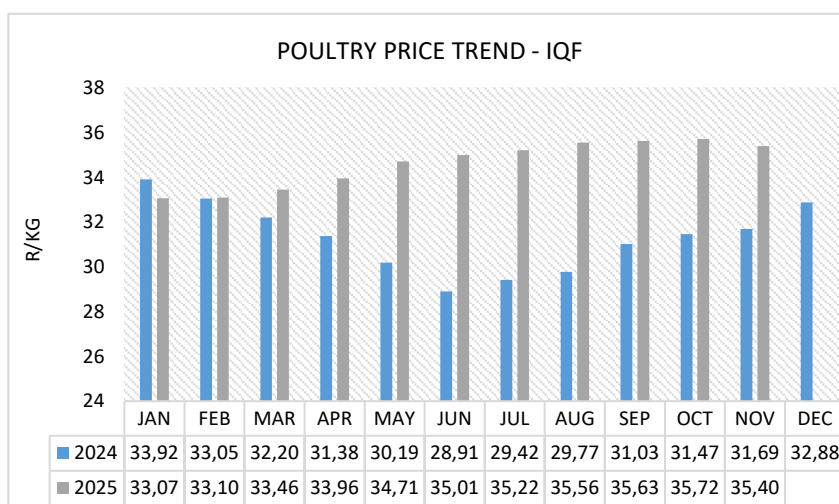
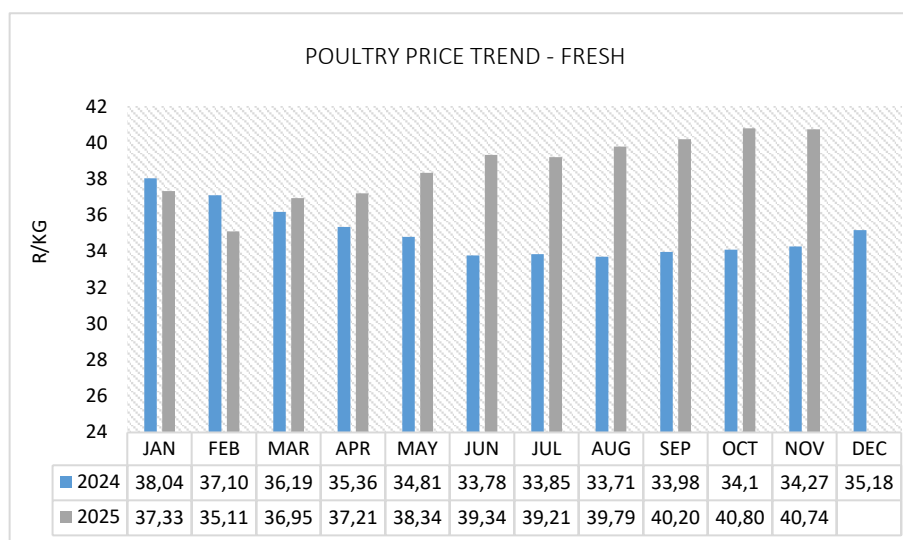


Frozen poultry price trend

- In November 2025, the average price for Frozen poultry was R35,38 per kg, which is 1,6% higher than in October 2025
- Year on year average prices for Frozen poultry increased by 7% in November 2025 compared to November 2024.

Fresh poultry price trend

- In November 2025, the average price for Fresh poultry was R40,74 per kg, which is 0,1% lower than in October 2025.
- Year on year average prices for Fresh poultry are showing an increase of 18,9% between November 2024 and November 2025.



IQF poultry price trend

- During November 2025, the average price for IQF poultry was R35, 40 per kg, which is a 0,9% price decrease from October 2025.
- Year on year IQF poultry showed an 11.7% average price increase compared to same period last year.

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