MUTTON MONTHLY REPORT

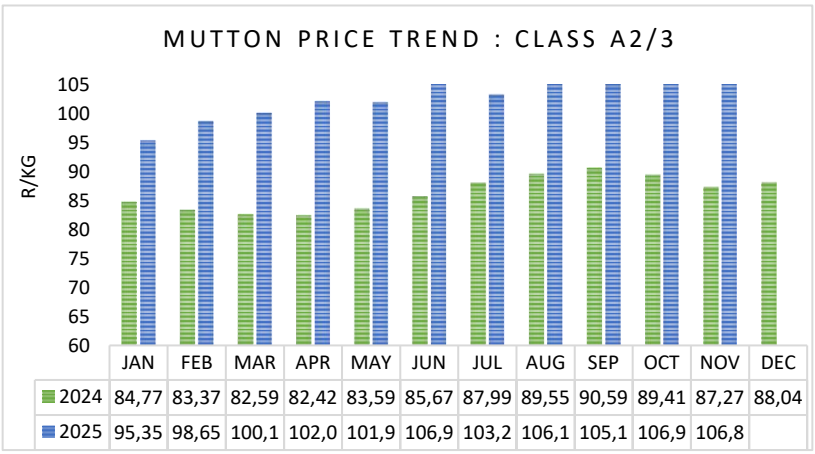
Issue: 2025/11

This report provides price trends in the South African livestock market. It provides average monthly producer prices (R/kg) of mutton and feeder lambs excluding value added tax.

Table 1: Mutton - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	A2/3 (R/kg)	B2/3 (R/kg)	C2/3 (R/kg)	Storage Lamb (R/kg)
Nov-25	106,81	81,00	79,83	50,67
Oct-24	106,94	81,29	80,97	50,20
Nov-24	87,27	64,92	63,47	38,81
Δ m/m	-0,1%	-0,4%	-1,4%	0,9%
Δ y/y	22,4%	24,8%	25,8%	30,6%

During the reporting period, November 2025, average local prices for mutton decreased (Except for storage lamb) from prices recorded in October 2025. When comparing year on year prices, there is an increase in local prices for mutton in November 2025 compared to the same period last year.



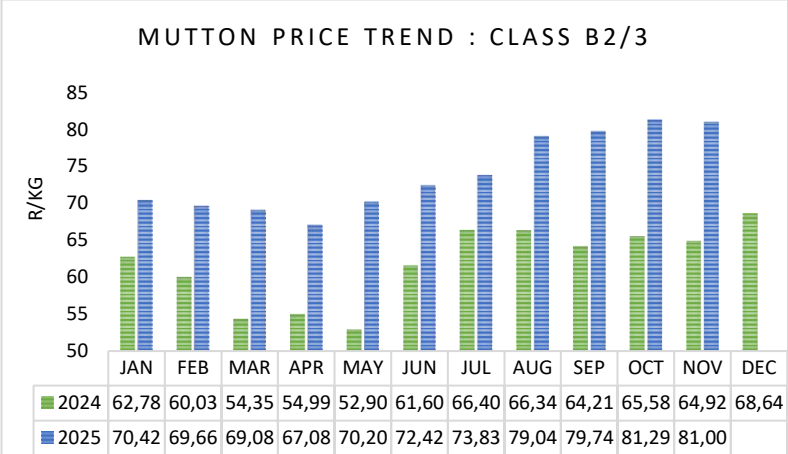
Class A2/3 Price trend

○ In November 2025, the average price for Class A Mutton was R106,80 per kg which is 0,1% lower than in October 2025.

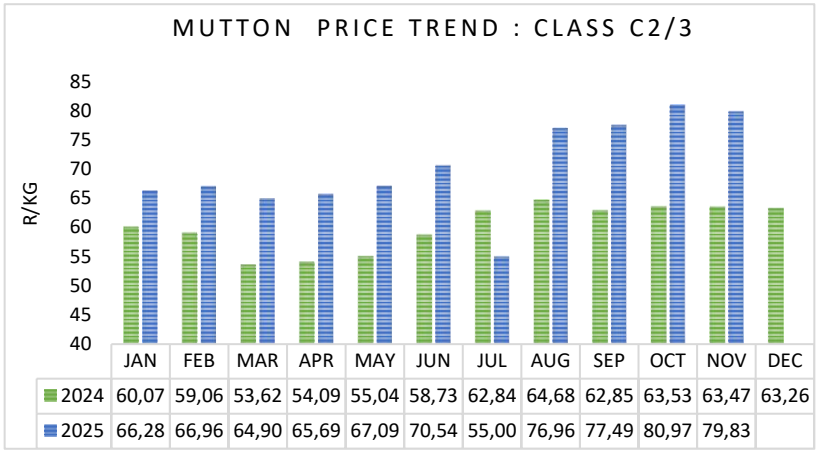
○ Year on year average prices for Class A increased by 22,4% in November 2025 compared to November 2024.

Class B2/3 Price trend

- In November 2025, the average price for mutton Class B was R81,00 per kg, which is 0,4% lower than in October 2025.
- Year on year average prices for Class B were 24,8% higher than last year during the same period.



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2024	62,78	60,03	54,35	54,99	52,90	61,60	66,40	66,34	64,21	65,58	64,92	68,64
2025	70,42	69,66	69,08	67,08	70,20	72,42	73,83	79,04	79,74	81,29	81,00	



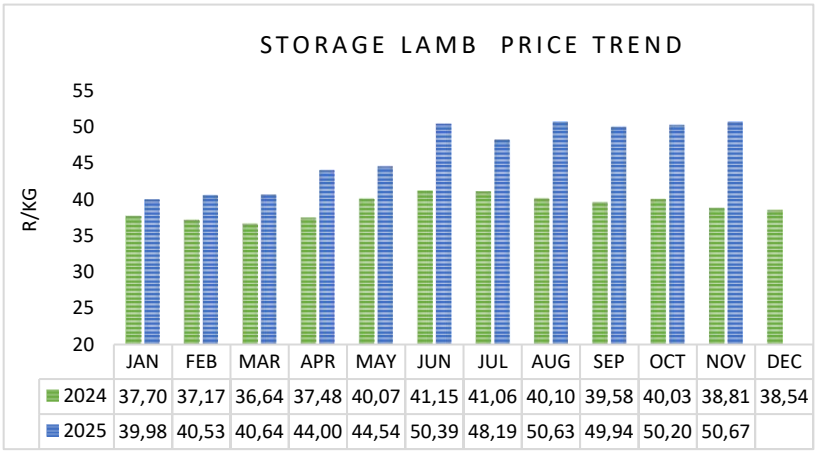
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2024	60,07	59,06	53,62	54,09	55,04	58,73	62,84	64,68	62,85	63,53	63,47	63,26
2025	66,28	66,96	64,90	65,69	67,09	70,54	55,00	76,96	77,49	80,97	79,83	

Class C2 / 3 Price trend

- During November 2025, the average price for Class C was R79,83 per kg, which is a 1,4% decrease when compared to October 2025.
- Year on year Class C prices increased by 25,8% in November 2025 compared to November 2024.

Storage Lamb Price trend

- In November 2025, the average price for Storage Lamb was R50,67 per kg, which is 0,9% higher than in October 2025.
- Year on year average prices in November 2025 were 30,6 % higher than last year during the same period.



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2024	37,70	37,17	36,64	37,48	40,07	41,15	41,06	40,10	39,58	40,03	38,81	38,54
2025	39,98	40,53	40,64	44,00	44,54	50,39	48,19	50,63	49,94	50,20	50,67	

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