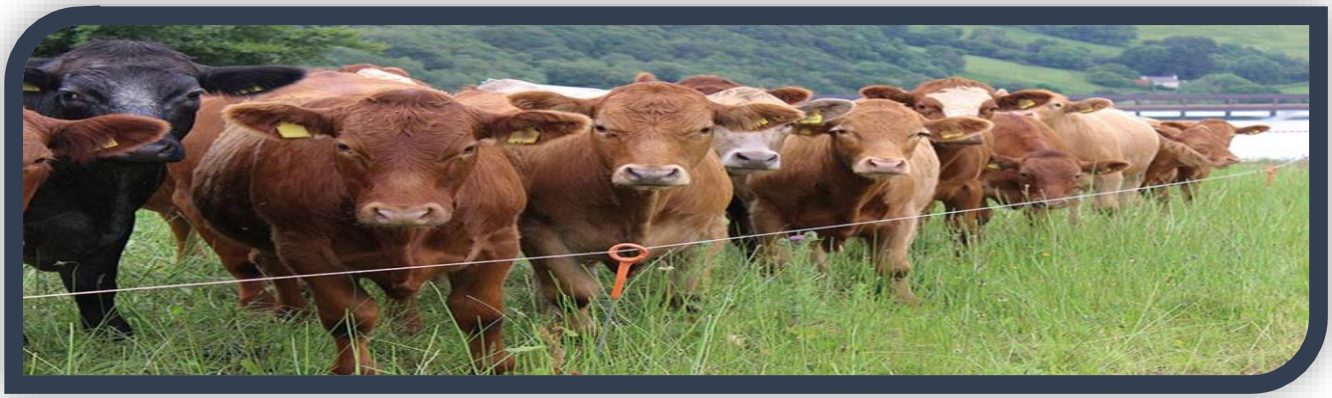
# BEEF MONTHLY REPORT



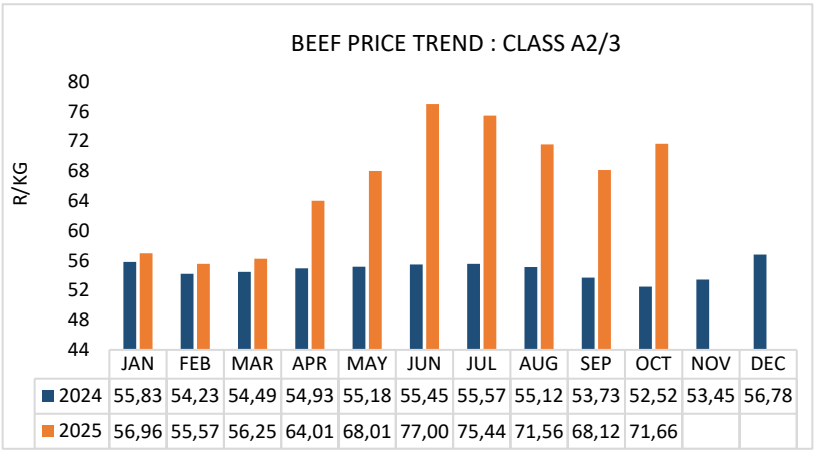
## Issue: 2025/10

This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of beef and weaner calves excluding value added tax.

Table 1: Beef- Average monthly producer selling prices (excluding VAT) in R/kg.

| Month | A2/3 (R/kg) | B2/3 (R/kg) | C2/3 (R/kg) | Weaner prices (R/kg) |
|---|---|---|---|---|
| Oct-25 | 71,66 | 62,68 | 61,12 | 38,29 |
| Sep-25 | 68,12 | 59,80 | 57,96 | 36,96 |
| Oct-24 | 52,52 | 46,04 | 44,25 | 30,75 |
| Δ m/m | 5,2% | 4,8% | 5,5% | 3,6% |
| Δ y/y | 36,5% | 36,1% | 38,1% | 24,5% |

During the reporting period, October 2025, average local beef prices were higher than prices recorded in the previous month. October 2025 local beef prices show an increase compared to the same period last year.

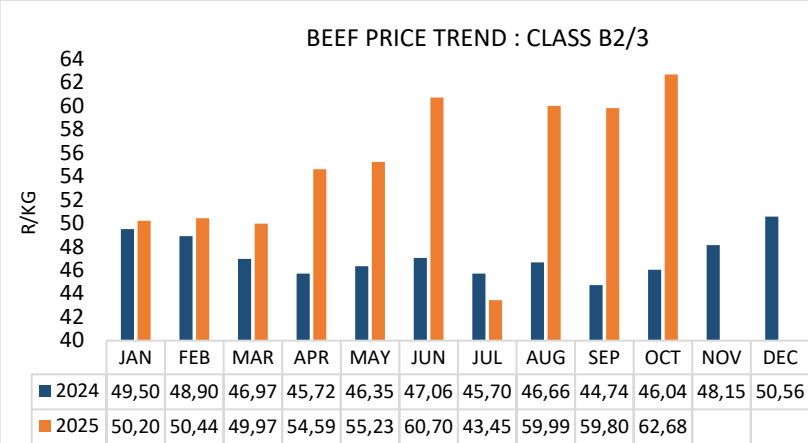



**Beef Price trend: Class A2/3**

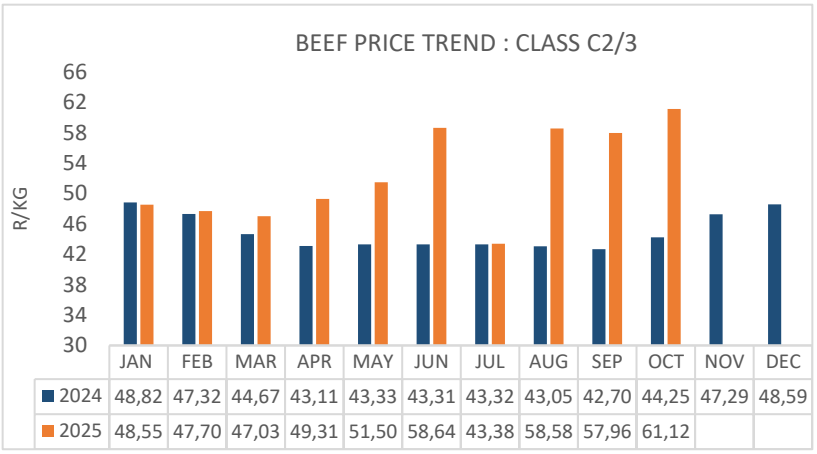
- In October 2025, the average price for Class A beef was R71,66 per kg, which is 5,2 % higher than in September 2025.
- Year on year average prices for Class A increased by 36,5% in October 2025 compared to October 2024.

## Beef Price trend: Class B2/3

- In October 2025, the average price for Class B was R62,68 per kg, which is 4,8% higher than in September 2025.
- Year on year average prices for Class B show an increase of 36,1% between October 2025 and October 2024.




| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2024 | 49,50 | 48,90 | 46,97 | 45,72 | 46,35 | 47,06 | 45,70 | 46,66 | 44,74 | 46,04 | 48,15 | 50,56 |
| 2025 | 50,20 | 50,44 | 49,97 | 54,59 | 55,23 | 60,70 | 43,45 | 59,99 | 59,80 | 62,68 | | |



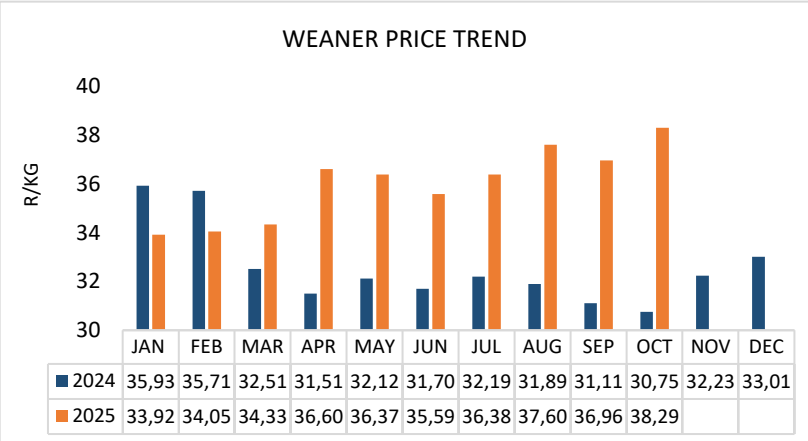

| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2024 | 48,82 | 47,32 | 44,67 | 43,11 | 43,33 | 43,31 | 43,32 | 43,05 | 42,70 | 44,25 | 47,29 | 48,59 |
| 2025 | 48,55 | 47,70 | 47,03 | 49,31 | 51,50 | 58,64 | 43,38 | 58,58 | 57,96 | 61,12 | | |

## Beef Price trend: Class C2/3

- During October 2025, the average price for class C beef was R61,12 per kg, which is 5,5% higher than the previous month.
- Year on year Class C beef showed a 38,1% average price increase compared to the same period last year.

## Weaner Price trend

- In October 2025, the average price for weaner calves was R38,29 per kg, which is 3,6% higher than in September 2025.
- Year on year average prices in October 2025 were 24,5 % higher than last year during the same period.




| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2024 | 35,93 | 35,71 | 32,51 | 31,51 | 32,12 | 31,70 | 32,19 | 31,89 | 31,11 | 30,75 | 32,23 | 33,01 |
| 2025 | 33,92 | 34,05 | 34,33 | 36,60 | 36,37 | 35,59 | 36,38 | 37,60 | 36,96 | 38,29 | | |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