

# POULTRY MONTHLY REPORT



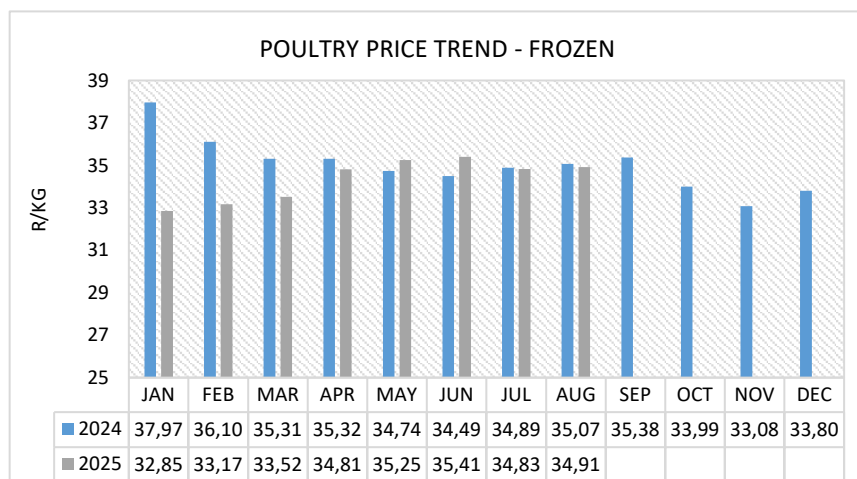
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This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of poultry excluding value added tax.

Table 1: Poultry - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	Frozen (R/kg)	Fresh (R/kg)	IQF (R/kg)
Aug-25	34,91	39,79	35,56
Jul-25	34,83	39,21	35,22
Aug-24	35,07	33,71	29,77
Δ m/m	0,3%	1,5%	1,0%
Δ y/y	-0,5%	18,1%	19,4%

During the reporting period, August 2025, average local poultry prices increased from prices recorded in July 2025. When comparing year-year prices, there is an increase (except for Frozen poultry) in local poultry prices in August 2025 compared to the same period last year.

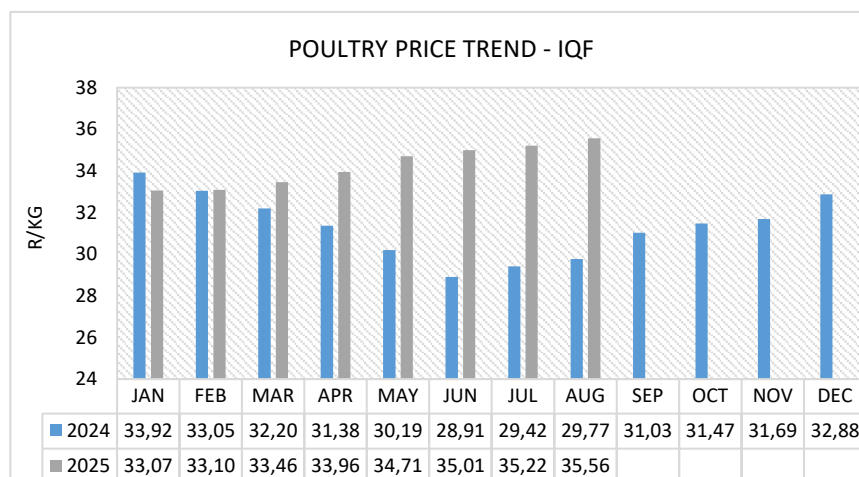
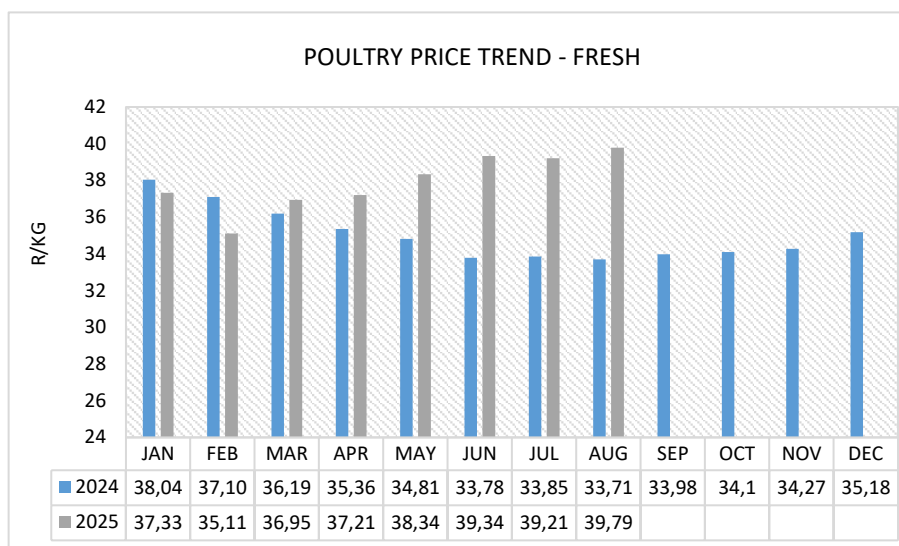


## Frozen poultry price trend

- In August 2025, the average price for Frozen poultry was R34,91 per kg, which is 0,3% higher than in July 2025
- Year on year average prices for Frozen poultry decreased by 0,5% in August 2025 compared to August 2024.

## Fresh poultry price trend

- In August 2025, the average price for Fresh poultry was R39,79 per kg, which is 1,5% higher than in July 2025.
- Year on year average prices for Fresh poultry are showing an increase of 18,1% between August 2024 and August 2025.



## IQF poultry price trend

- During August 2025, the average price for IQF poultry was R35, 56 per kg, which is a 1% price increase from July 2025.
- Year on year IQF poultry showed a 19,4% average price increase compared to same period last year.

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