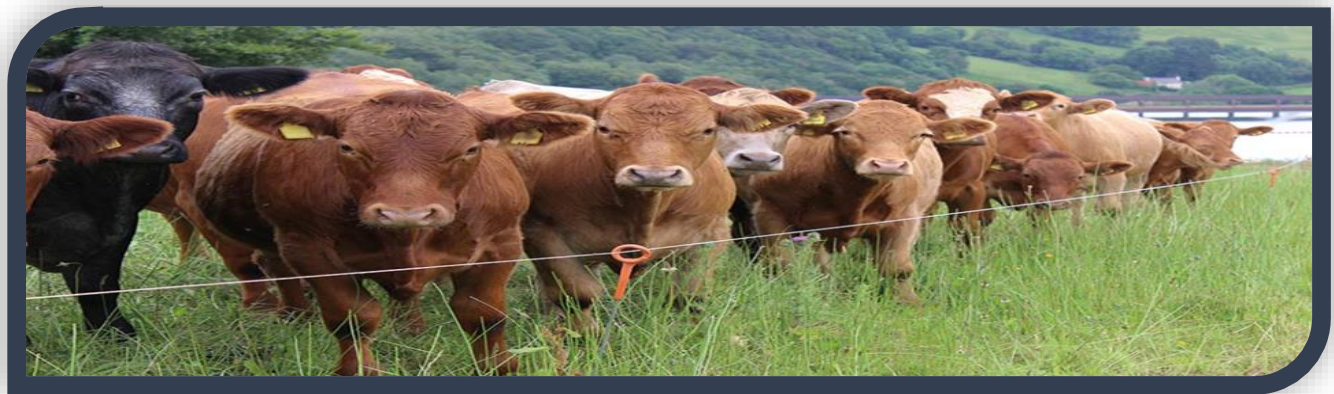


# BEEF MONTHLY REPORT



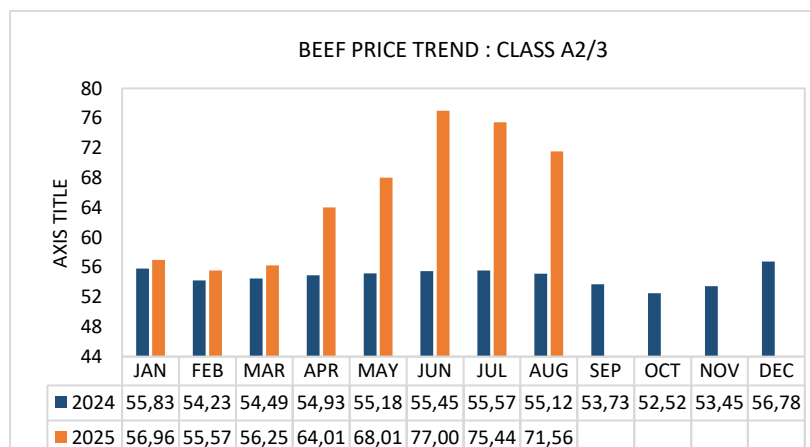
## Issue: 2025/08

This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of beef and weaner calves excluding value added tax.

Table 1: Beef- Average monthly producer selling prices (excluding VAT) in R/kg.

Month	A2/3 (R/kg)	B2/3 (R/kg)	C2/3 (R/kg)	Weaner prices (R/kg)
Aug-25	71,56	59,99	58,58	37,60
Jul-25	75,44	43,45	43,38	36,38
Aug-24	55,12	46,66	43,05	31,89
Δ m/m	-5,1%	38,1%	35,1%	3,4%
Δ y/y	29,8%	28,6%	36,1%	17,9%

During the reporting period, August 2025, average local beef prices were higher (except for Class A) than prices recorded in the previous month. August 2025 local beef prices show an increase compared to the same period last year.

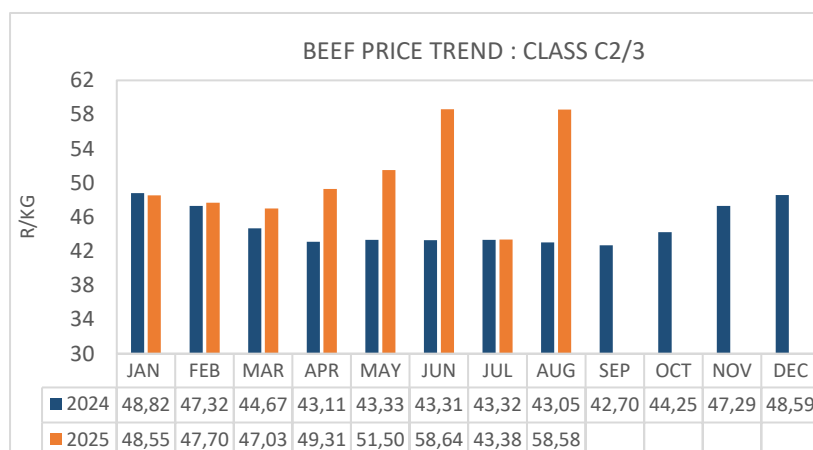
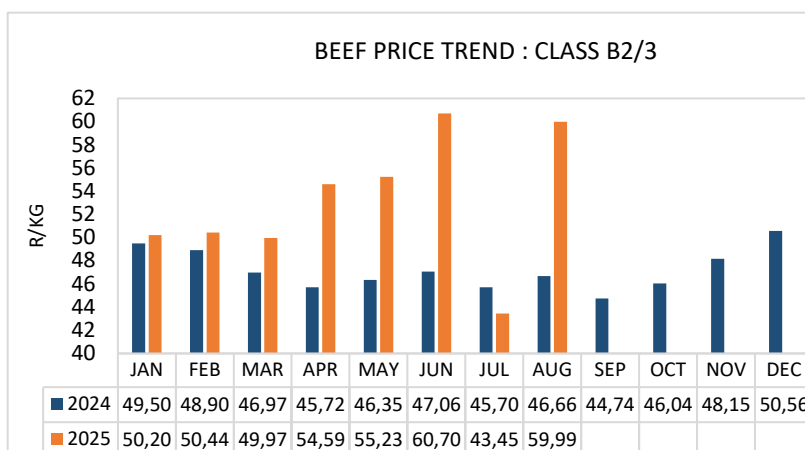


### Beef Price trend: Class A2/3

- In August 2025, the average price for Class A beef was R71,56 per kg, which is 5,1% lower than in July 2025.
- Year on year average prices for Class A increased by 29,8% in August 2025 compared to August 2024.

### Beef Price trend: Class B2/3

- In August 2025, the average price for Class B was R59,99 per kg, which is 38,1% higher than in July 2025.
- Year on year average prices for Class B show an increase of 28,6% between August 2025 and August 2024.

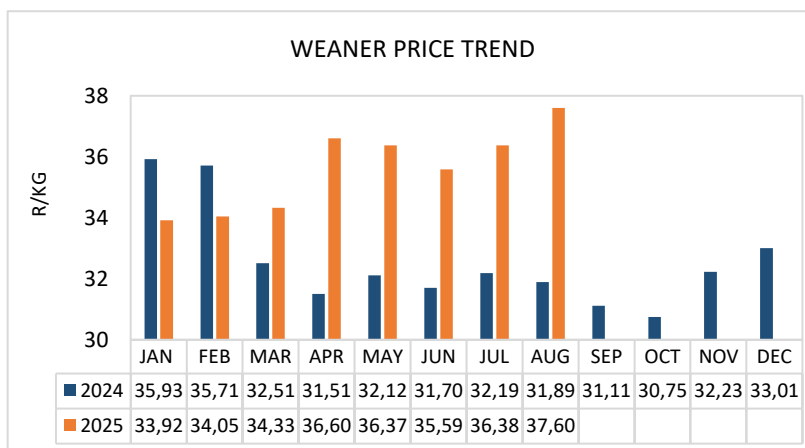


### Beef Price trend: Class C2/3

- During August 2025, the average price for class C beef was R58,58 per kg, which is 35,1% higher than the previous month.
- Year on year Class C beef showed a 36,1% average price increase compared to the same period last year.

### Weaner Price trend

- In August 2025, the average price for weaner calves was R37,6 per kg, which is 3,4% higher than in July 2025.
- Year on year average prices in August 2025 were 17,9 % higher than last year during the same period.



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