

POULTRY MONTHLY REPORT



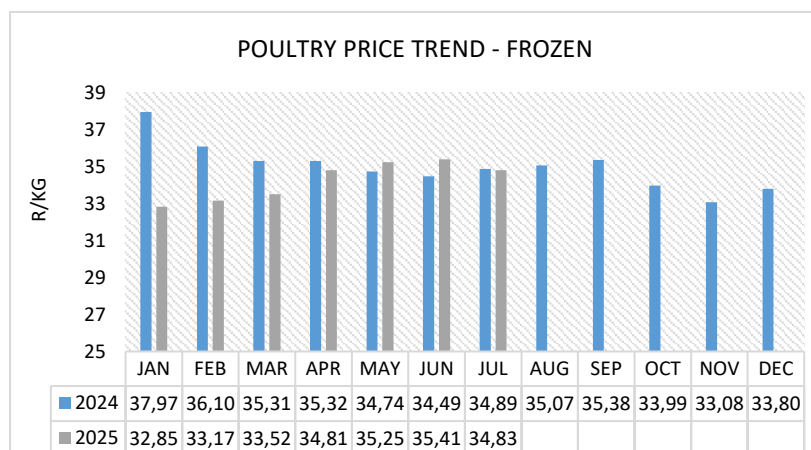
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This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of poultry excluding value added tax.

Table 1: Poultry - Average monthly producer selling prices (excluding VAT) in R/kg.

Month	Frozen (R/kg)	Fresh (R/kg)	IQF (R/kg)
Jul-25	34,83	39,21	35,22
Jun-25	35,41	39,34	35,01
Jul-24	34,89	33,85	29,42
Δ m/m	-1,6%	-0,3%	0,6%
Δ y/y	-0,2%	15,8%	19,7%

During the reporting period, July 2025, average local poultry prices decreased (except for IQF poultry) from prices recorded in June 2025. When comparing year-year prices, there is an increase (except for Frozen poultry) in local poultry prices in July 2025 compared to the same period last year.

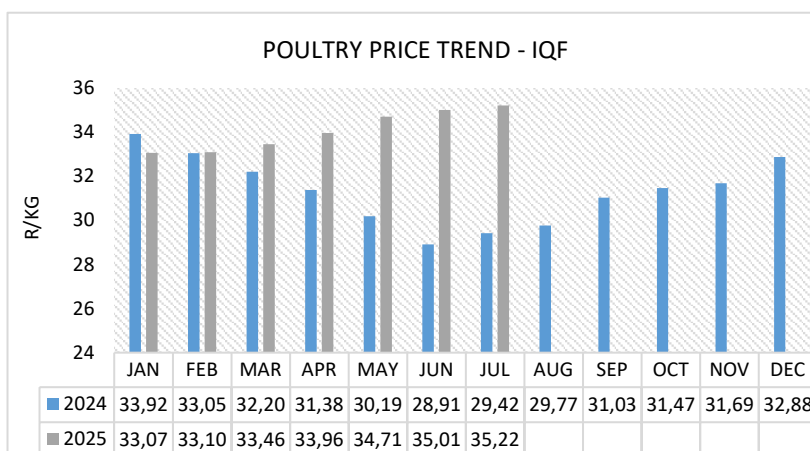
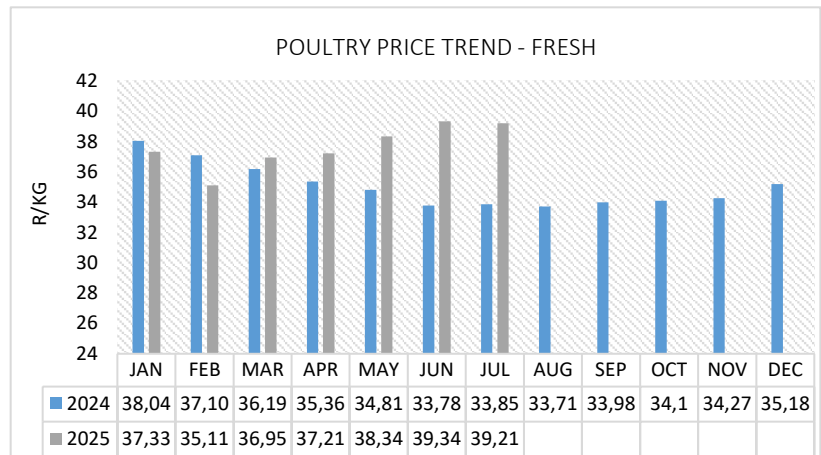


Frozen poultry price trend

- In July 2025, average price for Frozen poultry was R34,83 per kg, which is 1,6% lower than in June 2025
- Year on year average prices for Frozen poultry decreased by 0,2% in July 2025 compared to July 2024.

Fresh poultry price trend

- In July 2025, the average price for Fresh poultry was R39,21 per kg, which is 0,3% lower than in June 2025.
- Year on year average prices for Fresh poultry are showing an increase of 15,8% between July 2024 and July 2025.



IQF poultry price trend

- During July 2025, the average price for IQF poultry was R35, 22 per kg, which is a 0,6% price increase from June 2025.
- Year on year IQF poultry showed a 19,7% average price increase compared to same period last year.

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