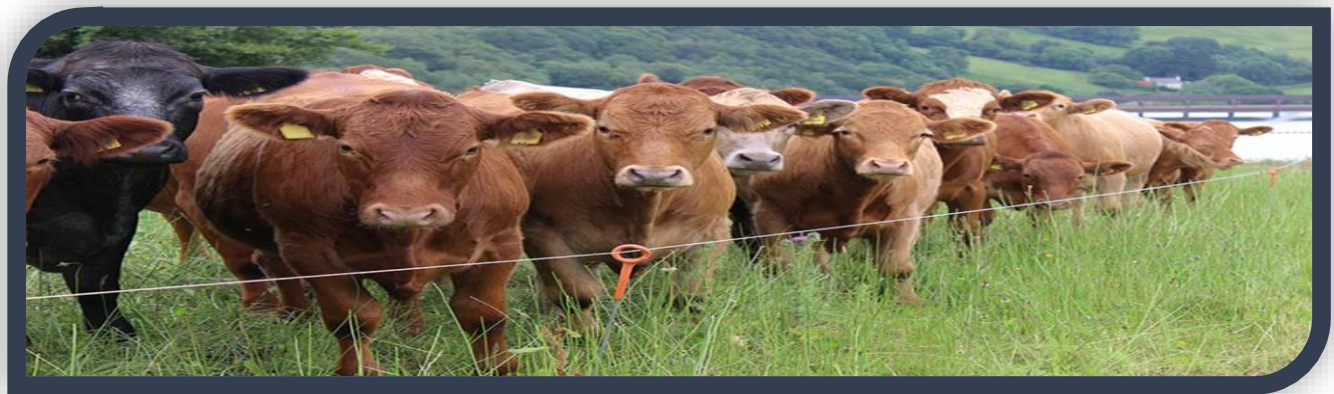


BEEF MONTHLY REPORT



Issue: 2025/07

This report provides price trends in the South African livestock market. It provides average monthly producer selling prices (R/kg) of beef and weaner calves excluding value added tax.

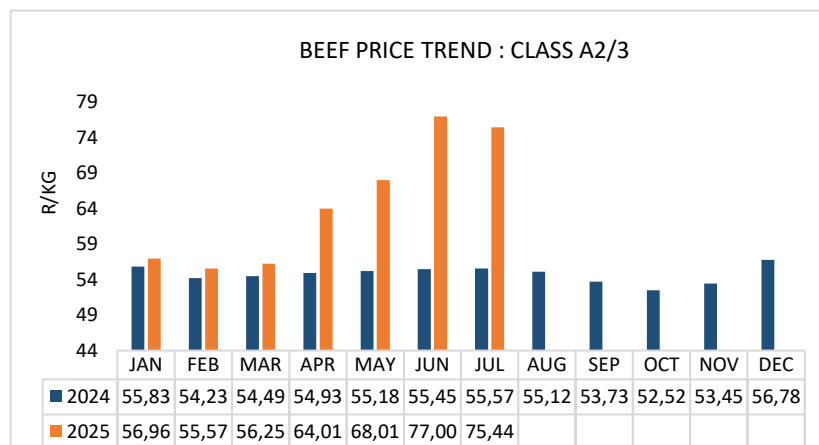
Table 1: Beef- Average monthly producer selling prices (excluding VAT) in R/kg.

Month	A2/3 (R/kg)	B2/3 (R/kg)	C2/3 (R/kg)	Weaner prices (R/kg)
Jul-25	75,44	43,45	43,38	36,38
Jun-25	77,00	60,70	58,64	35,59
Jul-24	55,57	45,70	43,32	32,19
Δ m/m	-2,0%	-28,4%	-26,0%	2,2%
Δ y/y	35,8%	-4,9%	0,1%	13,0%

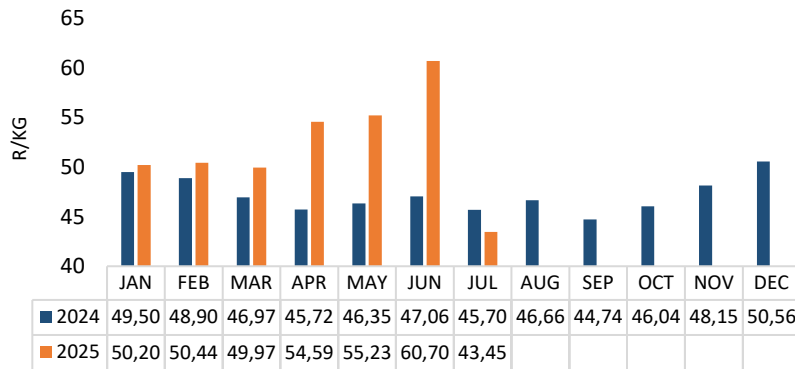
During the reporting period, July 2025, average local beef prices were lower than prices recorded in the previous month. July 2025 local beef prices show an increase (except for Class B) compared to the same period last year.

Beef Price trend: Class A2/3

- In July 2025, the average price for Class A beef was R75,44 per kg, which is 2% lower than in June 2025.
- Year on year average prices for Class A increased by 35,8% in July 2025 compared to July 2024.



BEEF PRICE TREND : CLASS B2/3



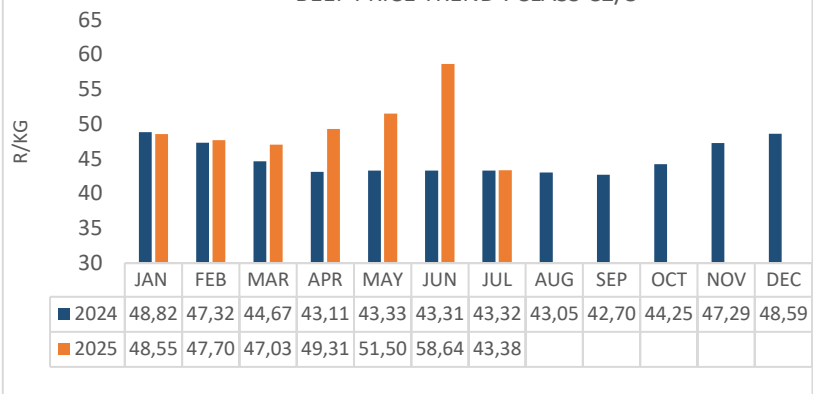
Beef Price trend: Class B2/3

- In July 2025, the average price for Class B was R43,45 per kg, which is 28,4% lower than in June 2025.
- Year on year average prices for Class B show a decrease of 4,9% between July 2025 and July 2024.

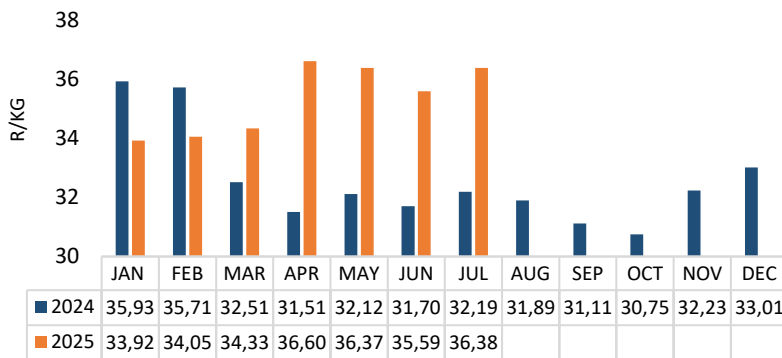
Beef Price trend: Class C2/3

- During July 2025, the average price for class C beef was R43,38 per kg, which is 26% lower than the previous month.
- Year on year Class C beef showed a 0,1% average price increase compared to the same period last year.

BEEF PRICE TREND : CLASS C2/3



WEANER PRICE TREND



Weaner Price trend

- In July 2025, the average price for weaner calves was R36,38 per kg, which is 2,2% higher than in June 2025.
- Year on year average prices in July 2025 were 13 % higher than last year during the same period.

For more information, contact:

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Disclaimer:

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