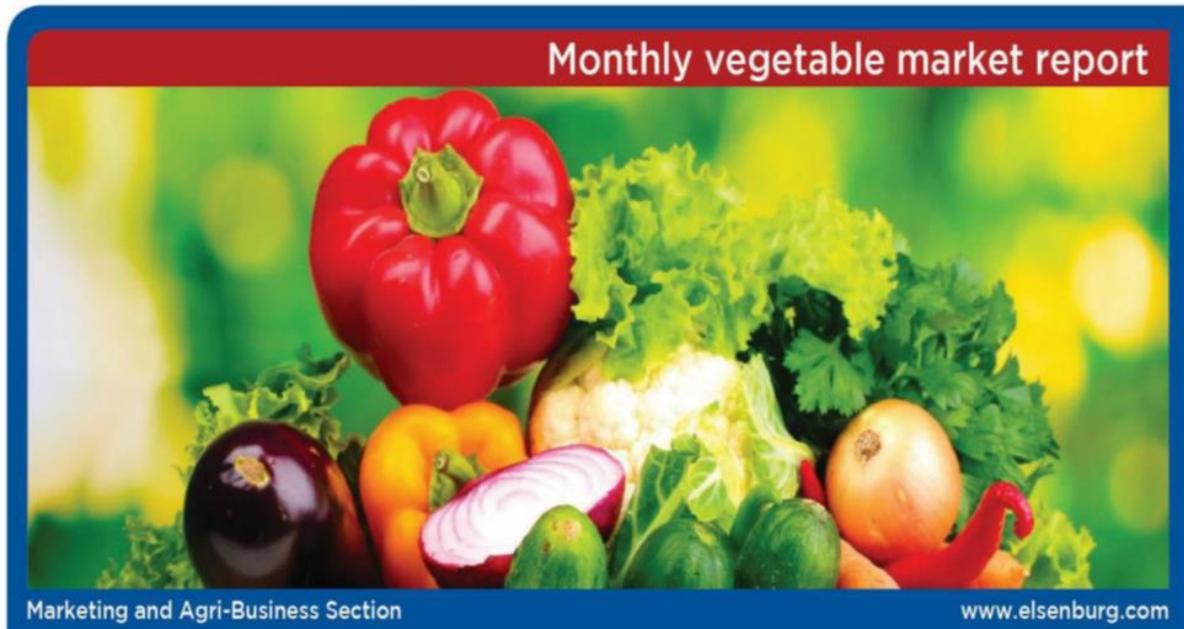


MONTHLY VEGETABLE REPORT



Review period: 01 June 2024 to 01 June 2025

MONTHLY MARKET INFORMATION REPORT: VEGETABLES

Issue: 2025/06

INTRODUCTION

The Cape Town Fresh produce market monthly report aims to bring forth information about the performance of selected vegetable sales in the market during the period under review. At a given month the report looks at the main commodities that are traded in the Cape Town fresh produce market in terms of average volume (tons) and prices (Rand per ton). The report also looks into international and local issues that affect the fresh produce industry.

OVERVIEW OF THE NATIONAL AGRICULTURAL MARKETING INFORMATION SYSTEM (AMIS), OFFERED BY THE DEPARTMENT OF AGRICULTURE, FORESTRY AND FISHERIES (DAFF)

The Agricultural Marketing Information Systems (AMIS) is a database interface offered by the Department of Agriculture, Forestry and Fisheries (DAFF).

The main purpose of the Agricultural Marketing Information System (AMIS) is to provide reliable & updated information to farmers. In order to assist farmers to plan activities relating to production and marketing in a much-informed manner.

Agricultural market information is provided for horticulture, field crops, livestock and industrial products, and includes the following categories:

- marketing prices,
- grading and standard information,
- annual price trends, and
- marketing news (pertaining to the application procedures for import and export permits).

Click on the following website link to access the [DAFF AMIS](#) web application, or alternatively go to the web address: <http://webapps.daff.gov.za/amis> (no subscription fee payable to access system). Cell phone user can send an SMS to ***120*4040#** (charged at standard SMS rates)

Please note that prices are updated at 12h00 a.m on a daily basis.

Vegetable price and volume trend analysis

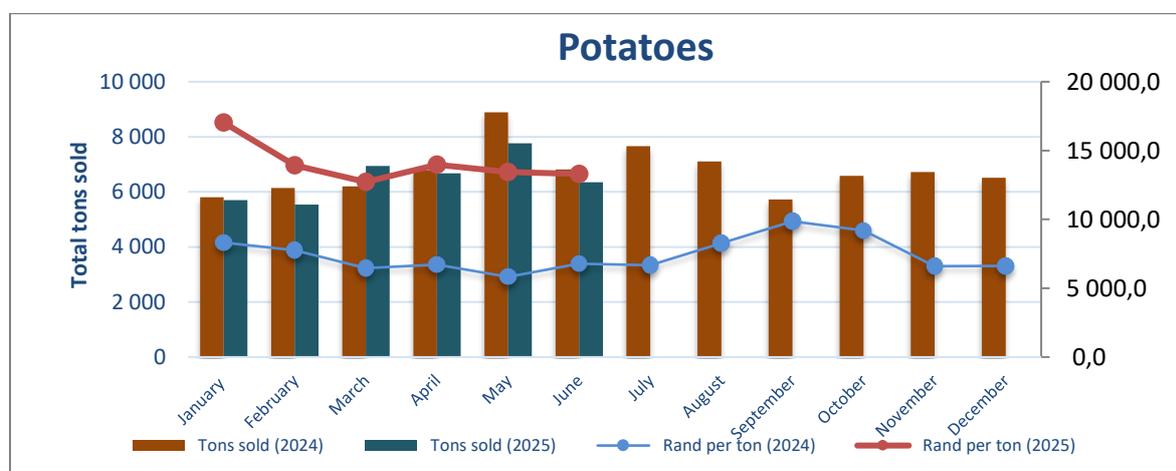
Vegetables are part of important annual crops for the South African agricultural industry. They play a fundamental role in contributing to various agricultural industries who are directly and indirectly involved in the vegetable industry. In return these industries make a significant contribution to employment creation and revenue generation in the Western Cape. At the fresh produce markets trade occurs on the market floors and market forces (i.e. demand and supply) determine prices of vegetables and fruits. The performance of the vegetable industry is largely dependent on climatic conditions and this impact on crop production. This occurs throughout all stages of production until the produce is harvested and ready for the market. Forming part of these climatic conditions is; drought, flood, hail and heat wave. In analyzing the price and volume of traded commodities, factors that impact on crops development and production are taken into consideration. Below are different figures of the main vegetables that are traded in the market in terms of prices and volumes.



1. Potatoes

As illustrated in the figure 1, the volume of Potatoes sold at the Cape Town Fresh produce market during the month of June 2025 decreased by 18% from 7768.9 tons in May 2025 to 6348.6 tons. This translates to (1420.2) ton decrease in the tons of potatoes sold at Cape Town Fresh produce market during the month of June 2025. The average market price per ton of potatoes sold also decreased by 14% (or R1093.4) from R7610.3 in May 2025 to R6516.9 in June 2025. Sales on the Cape Town market traded at 4% y/y per ton, lower than in the same period last year. The volume of potatoes sold also decreased by 7% y/y compared to the same period last year.

Figure 1: Potato prices and quantity traded at Cape Town Fresh Produce market.



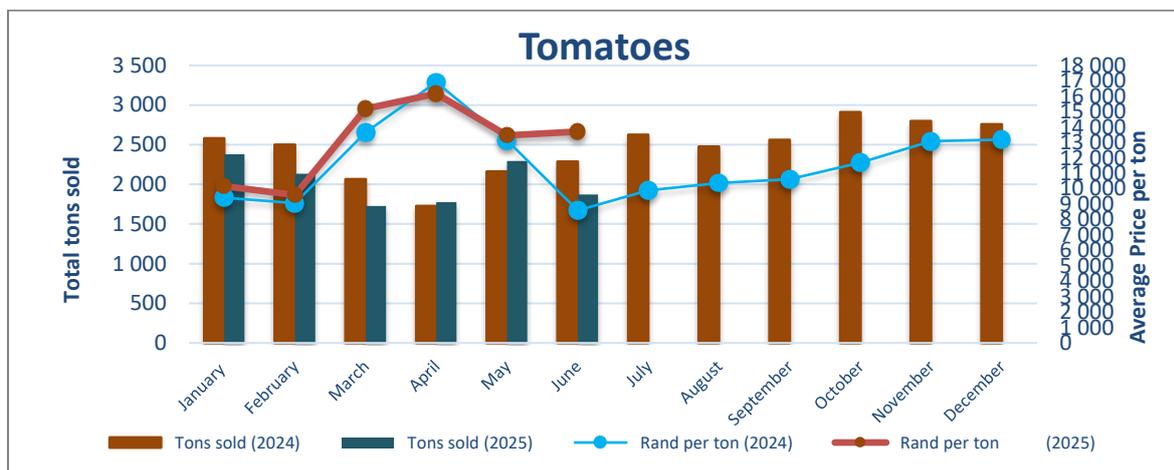
Source: Techno fresh (2025)

2. Tomatoes



The total amount of tomatoes sold during June 2025 was 1871.6 tons, which shows a 425.2(ton) decrease from 2296.8 tons recorded in May 2025. Tomatoes were trading at R13698.3 in June 2025.

Figure 2: Tomatoes sales on the Cape Town Fresh Produce Market



Source: Techno fresh (2025)

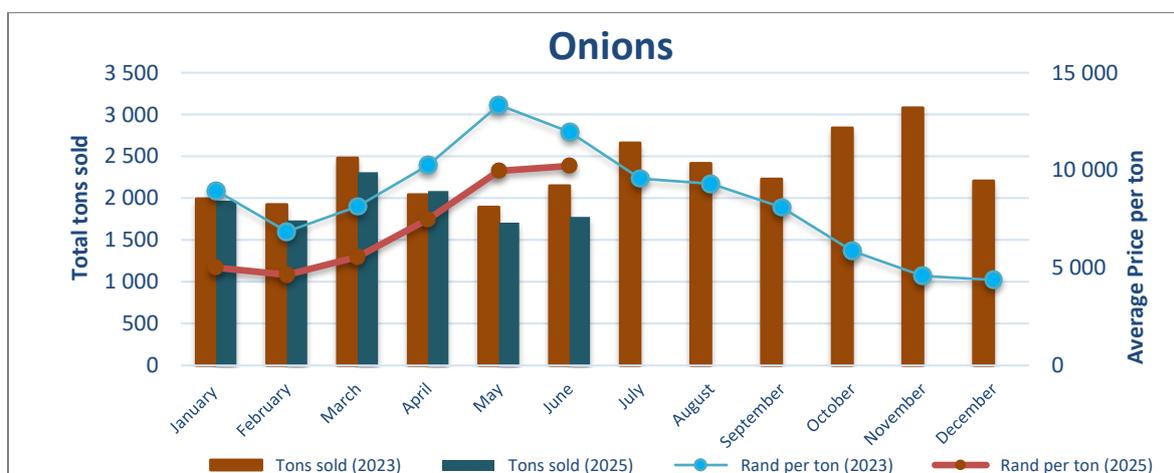
3. Onions



In June 2025, the volume of onions traded in the Cape Town fresh produce market was 1775.8 tons, which shows a 4% increase from 1707.0 tons recorded in May 2025.

The price per ton of onions sold on the market also increased by 2.6% from R9969.2 in May 2025 to R10224.5 in June 2025.

Figure 3: Onions prices and quantity traded at Cape Town Fresh Produce market.



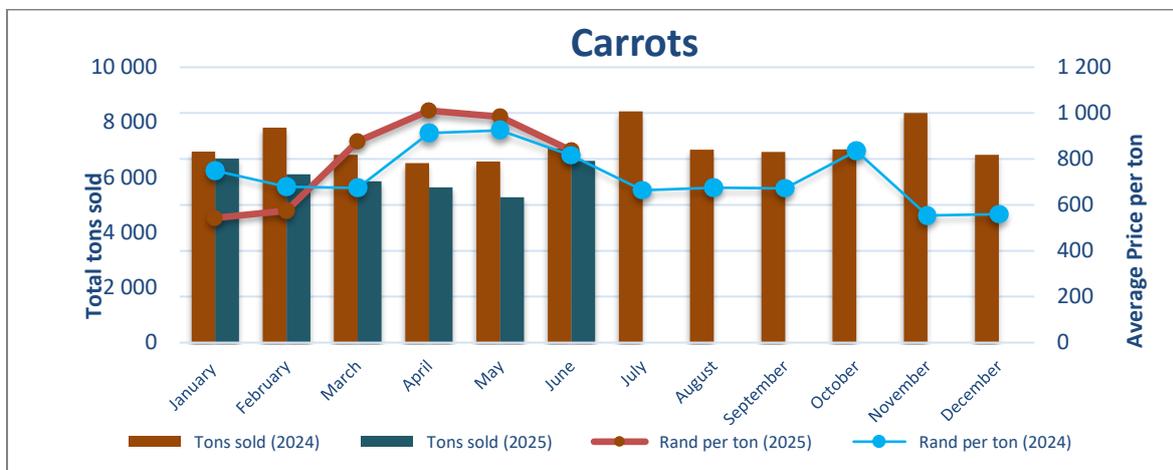
Source: Techno fresh (2025)

4. Carrots



As indicated by Figure 4 below shows the total volume of carrots traded at Cape Town fresh produce market during June 2025. The volume of carrots traded in June 2025, increased month-month by 25.1% from 633.4 tons in May 2025 to 792.1 tons. When comparing year-on-year, the amount of carrots traded during this period also decreased by 6.3% from 845.8 tons in June 2024 to 792.1 tons in June 2025. In June 2025 carrots was trading at R6973.0 per ton, which indicates 14.9% decrease in price per ton of carrots between May 2025 and June 2025. The average market price per ton of carrots on the other hand, increased by 2.6% y/y from R6798.9 in June 2024 to R6973.0 in June 2025.

Figure 4: Carrots sales on the Cape Town Fresh Produce Market



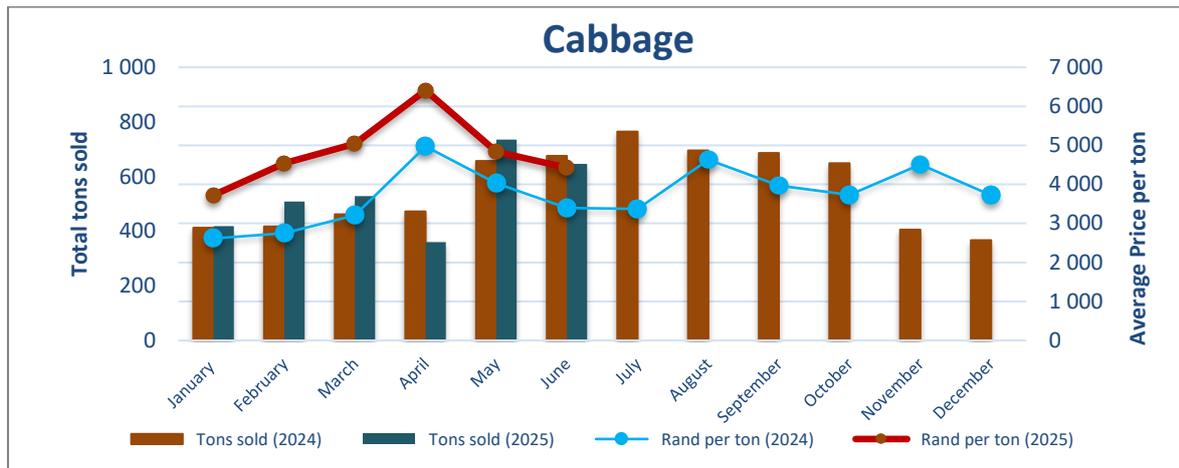
Source: Techno fresh (2025)

5. Cabbages



The total volume of cabbages sold at the Cape Town fresh produce market during June 2025 recorded a month-to-month decrease of 12.1% or 88.8 tons. The total volume of cabbage sold decreased from 735.2 tons in May 2025 to 646.4 tons in June 2025. The average market price per ton of cabbage also decreased by 8.4% from R4836.9 in May 2025 to R4430.1 in June 2025. On an annual basis, the total volume of cabbage sold decreased from 676.1 tons obtained in June 2024 to 646.4 tons in June 2025. This represents a year-on-year decrease of 4.4%, that is 29.7 tons less than the amount registered during the same period last year.

Figure 5: Cabbages sales on the Cape Town Fresh Produce Market



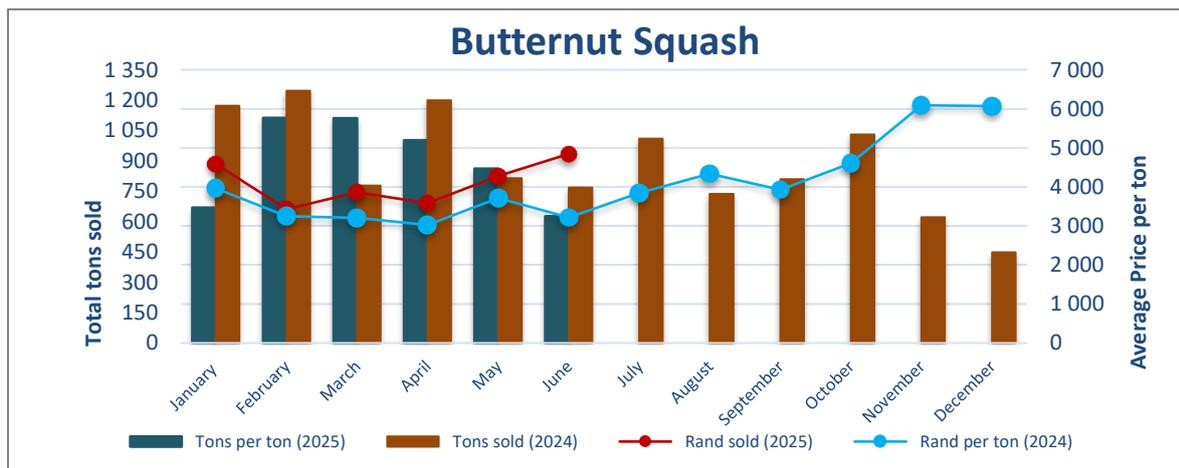
Source: Techno fresh (2025)

6. Butternut Squash



Figure 6 below represents the volume of butternut squash sold at the Cape Town fresh produce market during the month of June 2025. The volume of butternut squash sold decreased by 27.3% from 860.6 tons in May 2025 to 625.7 tons in June 2025. The price per ton of butternut increased by 13.2% from R4277.5 in May 2025 to R4844.1 in June 2025. On a year-to-year basis the quantity of butternut squash sold during June 2024 and June 2025 decreased by 18.5% while the price of butternut sold during the same period (2024/25) increased by 50.7% from R3214.2 per ton in June 2024 to R4844.1 per ton in June 2025.

Figure 6: Butternut squash sales on the Cape Town Fresh Produce Market



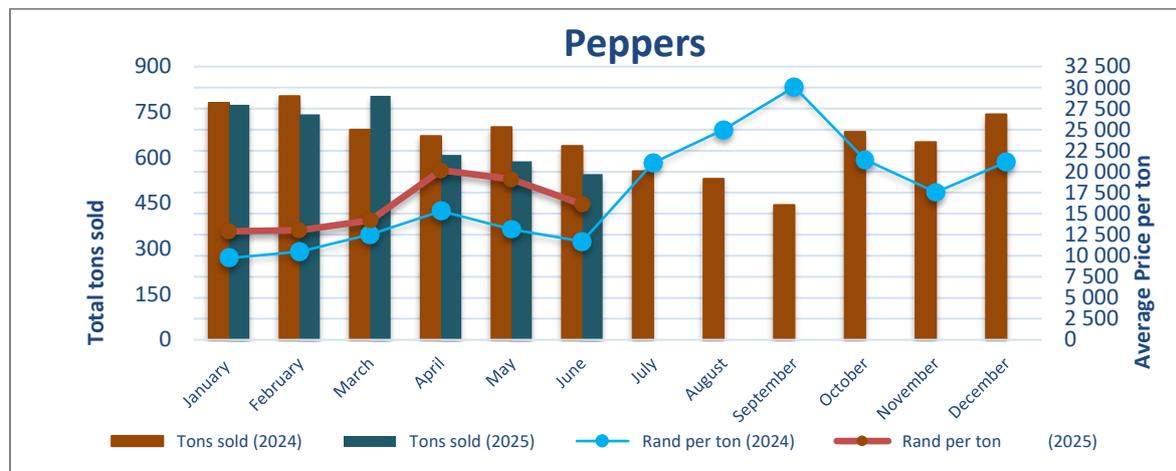
Source: Techno fresh (2025)

7. Peppers



As illustrated in figure 7 below, the total volume of peppers sold during June 2025 decreased by 7.1% from 587.8 tons in May 2025 to 546.1 tons. The average market price of peppers also decreased by 15.7% from R19125.1 in May 2025 to R16120.2 June 2025. On an annual basis, the total volume of peppers sold during the period under review registered a year-on-year decrease of 92.5 tons from 638.7 tons in June 2024 to 546.1 tons in June 2025. The average market price per ton on the other hand increased by 37.7% from R11704.8 in June 2024 to R16120.2 in June 2025.

Figure 7: Peppers sales on the Cape Town Fresh Produce Market



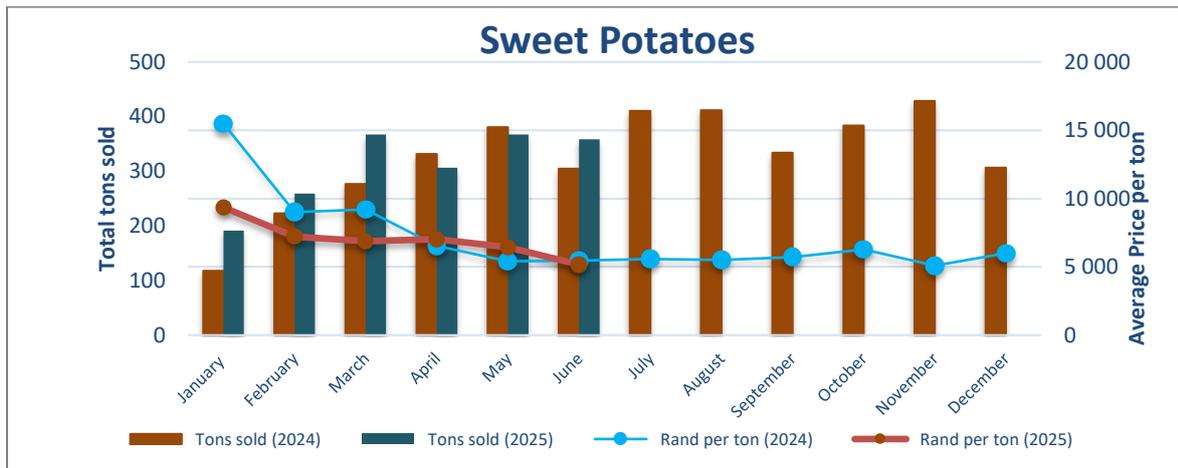
Source: Techno fresh (2025)

8. Sweet potato



The total volume of sweet potato sold at the Cape Town fresh produce market in June 2025 decreased from 367.2 tons in May 2025 to 358.2 tons. This translates to a 2.5% month-to-month decrease recorded during the month of June 2025. The total volume of sweet potato sold increased year-on-year by 17.6% from 304.6 tons in June 2024 to 358.2 tons in June 2025. Sweet potato was trading at R5159.7 during June 2025. On an annual basis, the average market price per ton decreased by 5.4% from R5456.7 in June 2024 to R5159.7 in June 2025.

Figure 8: Sweet potato sales on the Cape Town Fresh Produce Market.



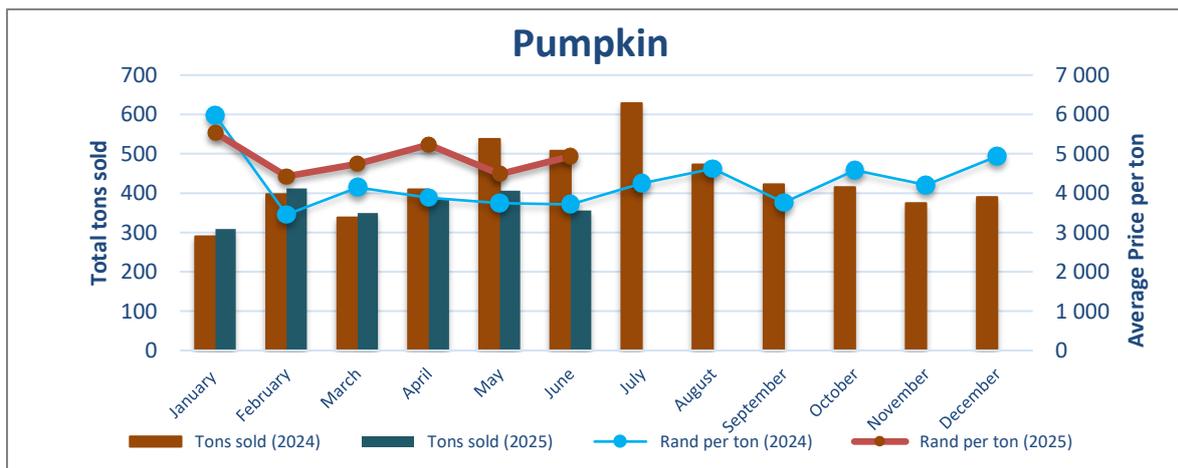
Source: Techno fresh (2025)

9. Pumpkin



A total amount of 355.9 tons of pumpkin was sold at the Cape Town fresh produce markets during June 2025. This presents a 12.5% or 50.6 ton decrease from the previous month (May) record of 406.5 tons. The average market price increased by 10.2% or R457.3 from R4479.5 in May 2025 to R4936.8 in June 2025. On year and year basis, pumpkin was trading at R3711.3 per ton in June 2024 compared to R4936.8 in June 2025. These results indicate an increase of R1225.4 in price per ton of pumpkin between June 2024 and June 2025.

Figure 9: Pumpkin sales on the Cape Town Fresh Produce Market



Source: Techno fresh (2025)

10. Gem squash



Figure 10 below shows the total volume of gem squash sold at the Cape Town fresh produce market in June 2025. The volume of gem squash sold during June 2025 decreased by 18.4% from 303.9 tons in May 2025 to 248.0 tons. The price per ton of gem squash also decreased by 6.8% from R7515.4 in May 2025 to R7003.8 in June 2025. On an annual basis, gem squash sold at the Cape Town fresh produce market increased by 17.8% during the period under review. As a result, the volume of gem squash sold increased from 210.5 tons in June 2024 to 248.0 tons in June 2025. The average market price of gem squash increased by 2.2% or R148.7 per ton from R6855.1 in June 2024 to R7003.8 in June 2025.

Figure 10: Gem squash sales on the Cape Town Fresh Produce Market



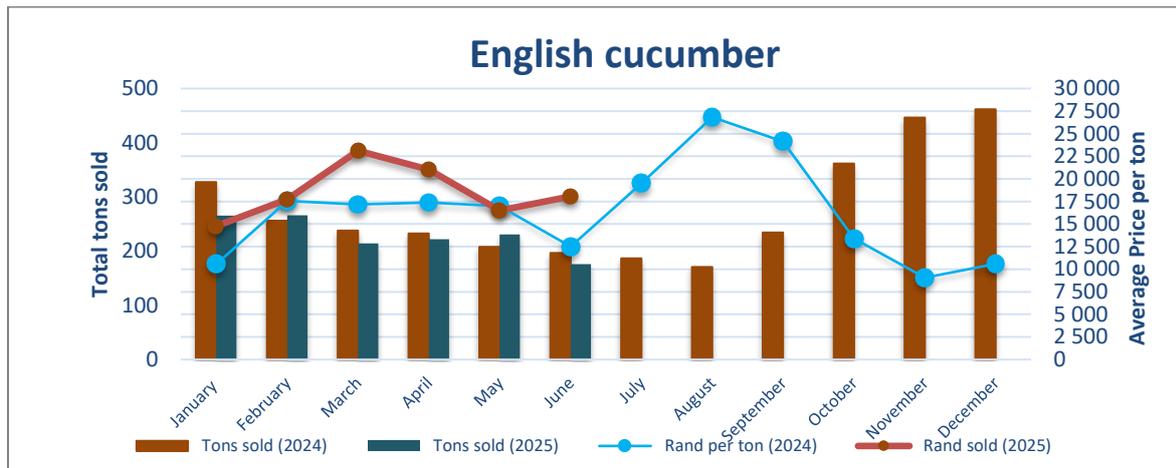
Source: Techno fresh (2025)

11. English cucumber



During the period under review (June 2025), the total volume of English cucumber sold amounted to 176.1 tons which is 23.7% or 54.8 tons less than 230.9 tons which was recorded in May 2025. The average market price of English cucumber increased by 9.4% from R16508.5 in May 2025 to R18054.3 in June 2025. On annual basis, the volume of tons of English cucumber decreased by 10.5% (or 20.8 tons) from 196.8 tons in June 2024 to 176.1 tons in June 2025.

Figure 11: English cucumber sales on the Cape Town Fresh Produce Market.



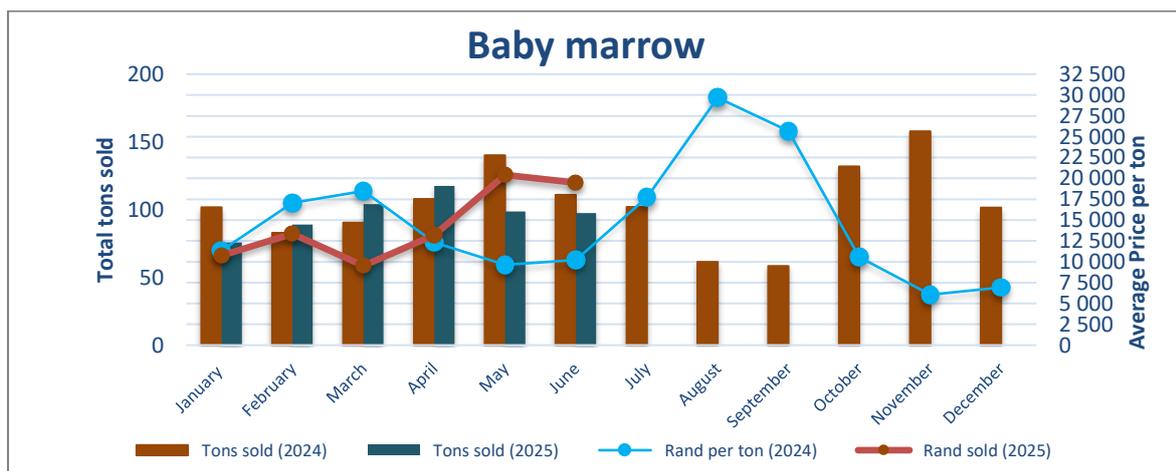
Source: Techno fresh (2025)

12. Baby marrow sales on the Cape Town Fresh Produce Market.



A total amount of 97.5 tons of baby marrow was sold at the Cape Town fresh produce markets during June 2025. This presents 1.3% or 1.3 tons decrease from the previous month (May 2025) record of 98.7 tons. The average market price also decreased by 4.5% or R924.2 from R20418.4 in May 2025 to R19494.3 in June 2025. On year and year, baby marrow was trading at R10229.8 in June 2024 compared to R19494.3 in June 2025. These results indicate an increase of 90.6% in price per ton of baby marrow between June 2024 and June 2025.

Figure 12: Baby marrow sales on the Cape Town Fresh Produce Market



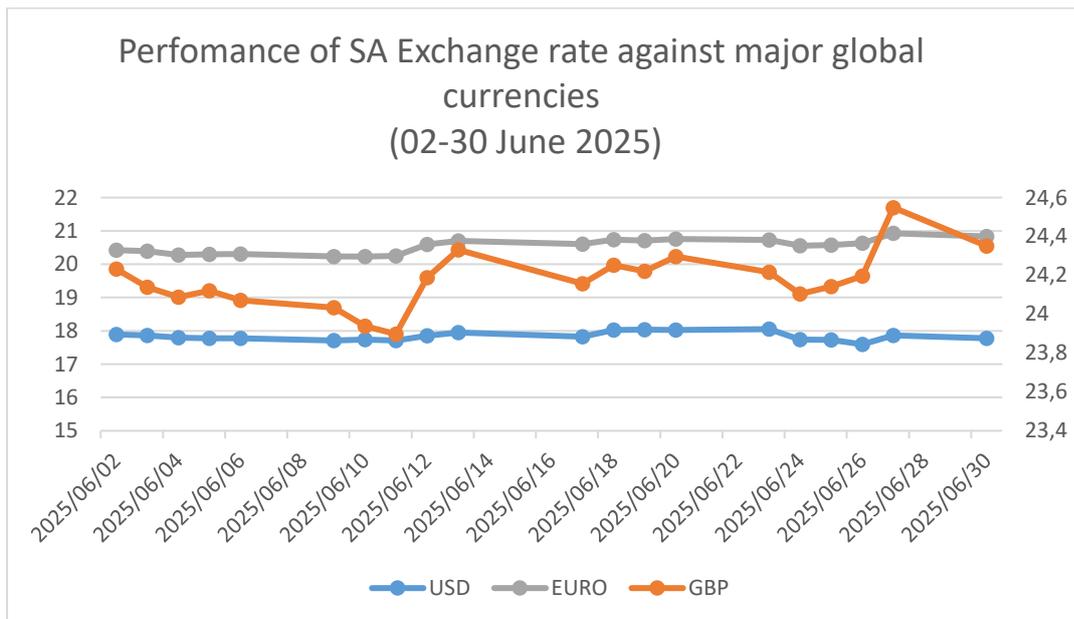
Source: Techno fresh (2025)

Table 1: Trend analysis of niche vegetables traded on the Cape Town Fresh Produce market.

| Product Name highest to the lowest volumes in June 2025 | Average tons June 2025 (Ton) | % change in average tons June 2025 (m/m) | Average Price June 2025 (Rand/ton) | % change in average price June 2025 (m/m) |
|---|------------------------------------|---|--|--|
| Cauliflower | 94,5 | -5,8% | 15801,7 | 14,1% |
| Green beans | 93,2 | -12,3% | 17917,1 | 23,0% |
| Lettuce | 88,1 | -31,2% | 22487,3 | -6,5% |
| Beetroot | 82,4 | 77,3% | 19652,8 | -11,1% |
| Sweetcorn | 47,0 | -26,9% | 25587,6 | 10,2% |
| Brinjals | 44,2 | -23,6% | 13536,7 | 13,9% |
| Broccoli | 36,1 | 32,5% | 24195,2 | -36,4% |
| Spring onion | 23,3 | 0,8% | 11469,5 | -2,3% |
| Leeks | 14,4 | 35,9% | 11020,2 | 27,1% |
| Spinach | 12,1 | -32,1% | 20793,8 | -9,0% |
| Patty pans | 2,5 | 32,5% | 29479,9 | -2,7% |
| Mushrooms | 1,7 | -8,8% | 87709,8 | 0,2% |
| Radish | 1,3 | -41,1% | 28617,8 | -3,4% |
| Hubbard squash | 1,1 | -83,8% | 4215,2 | -5,1% |
| Marrows | 0,1 | -61,7% | 35833,3 | 44,3% |

Source: Techno fresh (2025)

Exchange Rates



Source: South African Reserve Bank (2025)

During the reporting period 02-30 June 2025, looking at month-to-month average of the South African Rand, it can be noted that it strengthened against the US Dollar and Great British Pound while it weakened against the Euro. During this period the US Dollar was trading at R17.83 in June 2025 compared to R18.10 in May 2025. Great British Pound was trading at R24.17 in June 2025 compared to R24.19 in May 2025, while the Euro was trading at R20.53 in June 2025 compared to R20.42 in May 2025.

Energy

Table 3.1 Basic fuel Price adjustments

| Product Description | Numerical adjustment applicable to the coast parts in South Africa | Price adjustment Description | The average price (cents) applicable to the coastal parts of South Africa |
|--|--|--|---|
| Petrol 95 ULP & LRP | 5,00 | cents per litre decrease in the retail price. | 2052,00 |
| Diesel 0.05% Sulphur | 37,00 | cents per litre decrease in the retail price. | 1770,050 |
| Illuminating Paraffin (Wholesale) | 56,00 | cents per litre decrease the retail price. | 1147,118 |
| LPGAS (maximum retail price) | 89,00 | cents per litre decrease in the retail price. | 3418,00 |

The Department of Energy has announced fuel price adjustments with effect from 04 June 2025. The price of Petrol 95 ULP & LRP decreased by 5 cents, the price of diesel (0.05% sulphur) decreased by 37cents, price of paraffin decreased by 56 cents. Lastly, LPGAS's maximum retail price decreased by 89 cents during the reporting period.

ACKNOWLEDGMENTS

The below-listed sources are acknowledged, as cited in this publication:

Agricultural Produce Agents Council (APAC): www.apacweb.org.za

Agricultural Research Council (ARC): www.arc.agric.za

Department of Agriculture, Forestry and Fisheries (DAFF): www.daff.gov.za

Department of Agriculture, Forestry and Fisheries (DAFF): www.daff.gov.za

Mineral resources & energy: [Petrol Price Media Release \(dmre.gov.za\)](http://Petrol Price Media Release (dmre.gov.za))

Department of Water & Sanitation (DWS): www.dwa.gov.za

Elsenburg (Western Cape Department of Agriculture): www.elsenburg.com

Organization of the Petroleum Exporting Countries (OPEC): www.opec.org/opec

Potatoes South Africa: www.potatoes.co.za

South African Government: www.gov.za

South African Reserve Bank (SARB): <https://www.resbank.co.za/en/home/what-we-do/statistics/key-statistics/selected-historical-rates>

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Statistics South Africa (Stats SA): www.statssa.gov.za

Techno Fresh CRM: www.technofresh.co.za

Trading Economics (2018): <https://tradingeconomics.com/south-africa/balance-of-trade>

For more information, contact:

The Western Cape Department of Agriculture

Programme: Agricultural Economic Services

Division: Marketing and Agribusiness

Tel: 021 808 7753

E-mail: Tshifhiwa.Labase@westerncape.gov.za

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